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euroindicators

18/2010 - 2 February 2010

December 2009 compared with November 2009

Industrial producer prices up by 0.1% in euro area

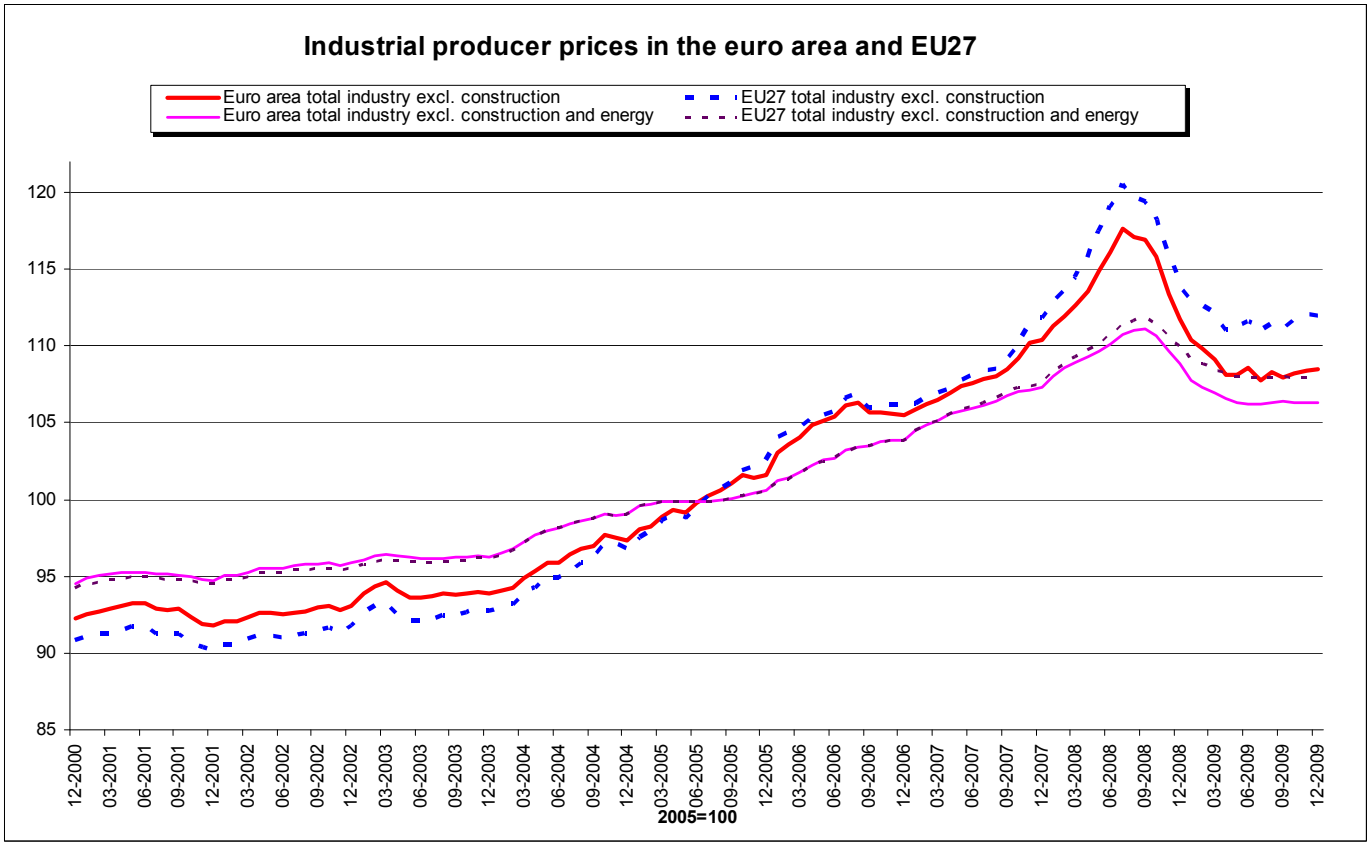
Stable in EU27

In December 2009 compared with November 2009, the industrial producer price index[1] rose by 0.1% in the **euro area**[2] (EA16) and remained stable in the **EU27**[2]. In November[3], prices increased by 0.2% in both zones.

In December 2009 compared with December 2008, industrial producer prices fell by 2.9% in the **euro area** and by 1.7% in the **EU27**.

The average industrial producer price index for 2009, compared with 2008, decreased by 5.1% in the **euro area** and by 4.3% in the **EU27**.

These figures come from **Eurostat, the statistical office of the European Union**.



Monthly changes

In December 2009, compared with the previous month, prices in total industry excluding the energy sector remained stable in the **euro area** and rose by 0.1% in the **EU27**. Prices in the energy sector fell by 0.2% and 0.7% respectively. In both zones, intermediate goods, durable and non-durable consumer goods all increased by 0.1%. Capital goods gained 0.1% in the **euro area** and 0.3% in the **EU27**.

Among Member States for which data are available, the highest increases in the total index were recorded in **Bulgaria** (+0.9%), **Sweden** (+0.8%), **Lithuania** (+0.6%) and **Latvia** (+0.5%). The largest decreases were observed in **Malta** (-0.7%) and **Denmark** (-0.6%).

Annual changes

In December 2009, compared with December 2008, prices in total industry excluding the energy sector decreased by 2.3% in the **euro area** and by 1.7% in the **EU27**. Prices in the energy sector fell by 5.6% and 2.6% respectively. Intermediate goods declined by 3.4% in the **euro area** and by 2.9% in the **EU27**. Non-durable consumer goods dropped by 2.3% and 1.4% respectively. Capital goods fell by 0.5% in the **euro area** and by 0.2% in the **EU27**. Durable consumer goods rose by 0.5% and 0.9% respectively.

Among Member States for which data are available, the largest decreases in the total index were observed in **Latvia** (-10.1%), **Malta** (-8.8%), **Lithuania** (-5.6%), the **Netherlands** (-5.5%), **Germany** (-5.2%) and **Slovakia** (-5.1%). The highest increases were observed in **Greece** (+4.5%), **Romania** (+3.6%) and the **United Kingdom** (+3.2%).

1. The index of producer prices shows (in the national currency of the country concerned) changes in the ex-works sale prices of all products sold on the domestic markets of the various countries, excluding imports. Euro area and EU indices refer to overall weighted price changes. The figures are not adjusted. Missing observations from Member States for recent months are estimated for the calculation of the euro area and the EU.
   The weights of the Member States in the EU and euro area aggregates were published in News Release 33/2009 of 12 March 2009.
2. The euro area (EA16) includes Belgium, Germany, Ireland, Greece, Spain, France, Italy, Cyprus, Luxembourg, Malta, the Netherlands, Austria, Portugal, Slovenia, Slovakia and Finland.
   The EU27 includes Belgium (BE), Bulgaria (BG), the Czech Republic (CZ), Denmark (DK), Germany (DE), Estonia (EE), Ireland (IE), Greece (EL), Spain (ES), France (FR), Italy (IT), Cyprus (CY), Latvia (LV), Lithuania (LT), Luxembourg (LU), Hungary (HU), Malta (MT), the Netherlands (NL), Austria (AT), Poland (PL), Portugal (PT), Romania (RO), Slovenia (SI), Slovakia (SK), Finland (FI), Sweden (SE) and the United Kingdom (UK).
3. Compared with the rates published in News Release 3/2010 of 6 January 2010, data of previous months have been revised. The monthly growth rate for November 2009 for total industry excluding construction has been revised from +0.1% to +0.2% in the euro area, while it remains unchanged at +0.2% in the EU27. The annual growth rate remains unchanged at -4.4% in the euro area, while it has been revised from -3.2% to -3.3% in the EU27.
4. For Belgium and Ireland, data in the new classification (NACE rev 2) have been estimated by Eurostat on the basis of data supplied using the old classification (NACE rev 1.1).

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Industrial producer prices on the domestic market

% change compared with previous month

	Jul-09	Aug-09	Sep-09	Oct-09	Nov-09	Dec-09
EA16						
Total industry excluding construction	-0.7	0.5	-0.4	0.3	0.2	**0.1**
Total industry excluding construction and energy	0.0	0.1	0.1	-0.1	0.0	**0.0**
Intermediate goods	0.0	0.3	0.2	0.0	0.0	**0.1**
Energy	-2.7	1.7	-1.6	1.2	0.8	**-0.2**
Capital goods	-0.2	0.0	0.0	0.0	0.0	**0.1**
Durable consumer goods	-0.1	-0.1	-0.1	0.0	0.1	**0.1**
Non-durable consumer goods	0.1	0.1	-0.1	-0.3	0.0	**0.1**
EU27						
Total industry excluding construction	-0.6	0.6	-0.4	0.6	0.2	**0.0**
Total industry excluding construction and energy	0.0	0.1	0.1	-0.1	0.0	**0.1**
Intermediate goods	0.1	0.2	0.2	0.0	0.0	**0.1**
Energy	-2.3	1.8	-1.5	1.9	0.9	**-0.7**
Capital goods	-0.2	-0.1	0.0	0.1	0.0	**0.3**
Durable consumer goods	-0.1	0.0	-0.1	0.1	0.1	**0.1**
Non-durable consumer goods	0.0	0.0	-0.1	-0.3	0.0	**0.1**

	Jul-09	Aug-09	Sep-09	Oct-09	Nov-09	Dec-09
EA16	-0.7	0.5	-0.4	0.3	0.2	**0.1**
EU27	-0.6	0.6	-0.4	0.6	0.2	**0.0**
Belgium[4]	-0.2	0.9	-0.4	0.0	0.8	**0.3**
Bulgaria	-0.9	-0.3	1.2	-0.4	0.3	**0.9**
Czech Republic	-0.4	0.2	-0.4	-0.2	0.4	**0.1**
Denmark	-0.3	-0.1	0.1	-0.5	1.4	**-0.6**
Germany	-1.5	0.4	-0.5	0.1	0.0	**0.0**
Estonia	0.6	0.2	0.4	0.2	-0.2	**-0.2**
Ireland[4]	0.0	-0.6	0.1	-0.3	-0.2	**-0.1**
Greece	-0.6	1.6	-0.8	0.9	0.3	**0.3**
Spain	-0.2	0.6	-0.4	-0.1	0.0	**0.1**
France	-0.1	0.5	-0.4	0.9	0.2	**0.2**
Italy	-0.6	0.6	-0.3	0.1	0.3	**0.2**
Cyprus	2.1	0.0	0.4	0.1	-0.3	**-0.2**
Latvia	-0.8	-0.1	-0.3	-0.7	-1.6	**0.5**
Lithuania	-1.9	-0.6	-0.8	-0.8	0.4	**0.6**
Luxembourg	-2.1	0.6	-0.7	0.8	-1.7	**:**
Hungary	-1.3	-0.2	-0.1	-0.5	0.5	**0.0**
Malta	-0.1	0.3	0.0	-0.1	0.1	**-0.7**
Netherlands	-0.6	0.2	0.4	1.0	0.4	**0.0**
Austria	-0.1	1.0	0.3	-0.2	0.1	**:**
Poland	-1.0	0.2	-0.3	0.1	-0.2	**:**
Portugal	-0.3	0.6	-0.3	-0.5	0.6	**0.2**
Romania	-0.3	0.6	0.2	0.2	0.4	**0.0**
Slovenia	-0.2	-0.1	0.3	0.1	-0.1	**0.0**
Slovakia	-0.7	-0.2	0.1	0.2	0.0	**0.1**
Finland	-0.9	1.0	-0.8	0.6	0.6	**0.4**
Sweden	0.3	0.2	-0.5	0.3	0.3	**0.8**
United Kingdom	-0.2	1.1	-0.5	2.4	0.6	**0.2**

: Data not available

Industrial producer prices on the domestic market

% change compared with same month of previous year

	Jul-09	Aug-09	Sep-09	Oct-09	Nov-09	Dec-09
EA16						
Total industry excluding construction	-8.4	-7.5	-7.6	-6.6	-4.4	**-2.9**
Total industry excluding construction and energy	-4.1	-4.2	-4.2	-3.9	-3.1	**-2.3**
Intermediate goods	-7.5	-7.4	-7.3	-6.5	-4.8	**-3.4**
Energy	-19.8	-16.7	-17.3	-14.3	-8.9	**-5.6**
Capital goods	0.0	-0.2	-0.5	-0.6	-0.6	**-0.5**
Durable consumer goods	1.2	1.1	0.7	0.4	0.5	**0.5**
Non-durable consumer goods	-3.0	-3.1	-3.2	-3.3	-2.8	**-2.3**
EU27						
Total industry excluding construction	-8.0	-6.8	-6.9	-5.5	-3.3	**-1.7**
Total industry excluding construction and energy	-3.1	-3.3	-3.4	-3.1	-2.4	**-1.7**
Intermediate goods	-6.3	-6.4	-6.4	-5.6	-4.2	**-2.9**
Energy	-19.1	-15.4	-15.7	-11.7	-6.0	**-2.6**
Capital goods	0.5	0.2	-0.1	-0.2	-0.3	**-0.2**
Durable consumer goods	1.7	1.6	1.2	0.9	1.0	**0.9**
Non-durable consumer goods	-1.8	-2.0	-2.1	-2.2	-1.7	**-1.4**

	Jul-09	Aug-09	Sep-09	Oct-09	Nov-09	Dec-09
EA16	-8.4	-7.5	-7.6	-6.6	-4.4	**-2.9**
EU27	-8.0	-6.8	-6.9	-5.5	-3.3	**-1.7**
Belgium[4]	-10.4	-8.9	-9.3	-8.4	-5.6	**-2.5**
Bulgaria	-9.0	-9.8	-7.8	-8.3	-5.2	**-0.7**
Czech Republic	-4.9	-5.2	-5.4	-4.6	-2.4	**-0.8**
Denmark	-12.5	-10.8	-11.3	-7.4	-0.2	**3.1**
Germany	-7.5	-6.8	-7.5	-7.5	-5.9	**-5.2**
Estonia	-2.2	-2.2	-1.8	-3.2	-3.3	**-3.1**
Ireland[4]	-1.2	-2.6	-1.8	-2.6	-2.4	**-1.4**
Greece	-11.1	-8.2	-7.9	-3.8	0.8	**4.5**
Spain	-6.7	-5.5	-5.4	-4.3	-1.8	**0.4**
France	-9.3	-8.3	-8.1	-6.6	-4.5	**-2.8**
Italy	-8.6	-7.8	-7.9	-6.0	-3.5	**-1.6**
Cyprus	-3.3	-3.8	-5.2	-5.3	-2.9	**-3.1**
Latvia	-3.9	-5.2	-5.4	-10.2	-11.0	**-10.1**
Lithuania	-9.6	-11.9	-12.1	-12.5	-9.8	**-5.6**
Luxembourg	-17.2	-16.5	-15.0	-14.8	-11.5	**:**
Hungary	-0.5	-0.8	-1.2	-2.8	-1.0	**0.7**
Malta	0.2	0.4	0.7	-8.5	-8.1	**-8.8**
Netherlands	-14.9	-13.7	-13.4	-11.2	-7.5	**-5.5**
Austria	-4.1	-2.5	-2.8	-2.7	-1.3	**:**
Poland	0.6	1.0	0.6	1.6	1.8	**:**
Portugal	-6.7	-5.5	-5.2	-4.2	-1.5	**0.8**
Romania	-0.7	-1.0	-0.1	0.1	1.9	**3.6**
Slovenia	-1.3	-1.7	-1.6	-1.4	-1.1	**-0.6**
Slovakia	-4.3	-4.7	-5.2	-5.8	-5.7	**-5.1**
Finland	-10.1	-8.4	-9.6	-7.6	-3.8	**-0.2**
Sweden	-1.4	-1.4	-2.4	-1.5	-1.1	**0.9**
United Kingdom	-9.4	-6.3	-5.9	-2.1	0.6	**3.2**

: Data not available

Industrial producer prices indices on the domestic market for total industry excluding construction

(base year 2005)

	12/06	12/07	12/08	01/09	02/09	03/09	04/09	05/09	06/09	07/09	08/09	09/09	10/09	11/09	12/09
EA16	105.5	110.4	111.7	110.4	109.8	109.1	108.1	108.1	108.5	107.8	108.3	107.9	108.2	108.4	**108.5**
EU27	106.2	111.8	113.9	113.0	112.7	112.1	111.0	111.1	111.6	110.9	111.5	111.1	111.7	112.0	**112.0**
BE[4]	106.4	112.6	113.8	112.6	110.6	108.4	108.2	108.8	109.5	109.2	110.2	109.7	109.7	110.6	**110.9**
BG	111.2	123.7	129.5	127.8	126.7	128.0	126.9	127.3	127.5	126.4	126.1	127.5	127.0	127.3	**128.5**
CZ	102.1	107.5	107.4	108.6	108.9	107.7	107.2	106.8	106.8	106.4	106.6	106.2	106.0	106.4	**106.5**
DK	105.9	117.7	113.5	113.0	114.5	115.0	114.5	114.7	117.0	116.7	116.6	116.7	116.1	117.7	**117.0**
DE	106.0	108.1	112.4	111.2	110.6	109.8	108.3	108.3	108.2	106.6	107.0	106.5	106.6	106.6	**106.6**
EE	107.2	119.1	128.6	128.0	127.1	125.2	124.5	123.5	123.4	124.1	124.4	124.9	125.1	124.8	**124.6**
IE[4]	101.8	106.0	108.7	108.4	108.5	107.8	108.5	108.4	108.4	108.4	107.8	107.9	107.6	107.3	**107.2**
EL	106.9	117.4	113.6	114.0	113.3	112.9	113.2	114.3	116.7	116.0	117.8	116.9	118.0	118.4	**118.7**
ES	105.7	111.7	112.1	112.6	112.6	112.0	111.7	111.8	112.5	112.3	113.0	112.5	112.4	112.4	**112.5**
FR	104.2	109.6	109.4	106.5	105.9	105.6	104.7	104.3	105.0	104.9	105.4	105.0	105.9	106.1	**106.3**
IT	105.4	111.8	111.0	110.1	109.5	108.7	108.3	108.3	108.9	108.2	108.9	108.6	108.7	109.0	**109.2**
CY	105.4	113.1	124.2	120.3	120.2	118.3	117.8	118.0	118.0	120.5	120.5	121.0	121.1	120.7	**120.4**
LV	116.0	137.8	157.9	156.6	154.6	153.5	152.2	148.9	146.2	145.1	144.9	144.4	143.5	141.3	**142.0**
LT	107.9	125.2	131.2	131.8	130.9	128.6	127.4	127.6	127.9	125.4	124.6	123.6	122.6	123.1	**123.8**
LU	112.8	118.7	133.4	128.4	127.5	124.4	121.2	122.0	123.9	121.3	122.0	121.1	122.1	120.1	**:**
HU	111.8	118.8	128.7	129.9	132.9	132.0	130.8	130.4	131.6	129.9	129.7	129.6	129.0	129.6	**129.6**
MT	121.5	119.5	161.6	166.7	166.8	166.7	148.1	148.0	148.1	148.0	148.5	148.5	148.3	148.4	**147.3**
NL	109.3	119.4	119.2	116.2	115.5	113.4	110.0	110.4	111.2	110.5	110.7	111.1	112.2	112.7	**112.7**
AT	102.9	108.2	110.1	109.8	109.8	108.9	108.1	108.3	108.8	108.7	109.8	110.1	109.9	110.0	**:**
PL	104.0	108.7	112.5	114.9	116.6	116.5	116.5	116.4	117.1	115.9	116.1	115.8	115.9	115.7	**:**
PT	103.9	109.2	108.3	109.0	108.4	107.9	108.0	108.3	108.8	108.5	109.2	108.9	108.4	109.0	**109.2**
RO	115.1	125.8	134.5	136.0	137.1	136.3	136.8	137.4	138.0	137.5	138.3	138.5	138.8	139.3	**139.3**
SI	103.8	110.4	114.2	113.8	114.0	114.0	114.0	113.2	113.5	113.3	113.1	113.4	113.6	113.5	**113.5**
SK	103.4	106.1	112.6	111.2	111.8	110.6	109.3	108.0	107.4	106.7	106.5	106.6	106.8	106.8	**106.9**
FI	106.2	113.5	113.8	112.8	112.8	111.8	111.9	111.4	112.6	111.6	112.7	111.8	112.5	113.2	**113.6**
SE	107.2	112.7	116.3	116.8	116.4	116.5	116.4	115.6	115.8	116.1	116.3	115.7	116.0	116.4	**117.3**
UK	109.6	118.4	123.9	124.3	124.1	124.0	121.8	122.8	123.6	123.3	124.6	124.0	127.0	127.7	**127.9**

: Data not available

Industrial producer prices indices on the domestic market for total industry excluding construction and energy

(base year 2005)

	12/06	12/07	12/08	01/09	02/09	03/09	04/09	05/09	06/09	07/09	08/09	09/09	10/09	11/09	12/09
EA16	103.8	107.3	108.9	107.7	107.3	106.9	106.6	106.3	106.3	106.2	106.3	106.4	106.3	106.3	**106.3**
EU27	103.9	107.6	110.0	109.1	108.8	108.5	108.2	108.0	107.9	107.9	108.0	108.0	108.0	108.0	**108.1**
BE[4]	106.3	109.6	111.2	111.6	110.6	110.4	109.7	109.2	109.6	110.2	110.1	110.1	109.9	110.7	**110.9**
BG	112.3	121.0	122.9	122.3	122.3	122.6	123.0	122.8	122.9	122.7	123.4	123.9	123.9	124.3	**124.8**
CZ	101.2	104.6	105.1	104.7	104.7	103.6	103.0	102.4	101.8	101.5	101.5	100.9	100.7	100.8	**101.0**
DK	105.6	110.4	114.1	114.0	114.0	113.7	113.4	113.2	113.2	113.1	112.7	113.7	112.8	112.9	**114.2**
DE	103.1	104.8	106.0	105.5	105.0	104.6	104.4	104.1	104.1	103.9	104.1	104.1	104.1	104.1	**104.1**
EE	107.9	120.2	124.5	121.8	121.1	119.8	119.0	118.0	117.8	118.5	118.4	118.9	119.0	118.5	**118.3**
IE[4]	102.6	106.4	110.6	110.5	111.0	110.6	111.0	110.6	110.6	110.3	109.9	109.8	109.6	109.1	**108.9**
EL	106.9	112.3	116.2	116.1	115.6	115.3	115.5	115.7	115.9	116.2	116.6	117.3	117.1	117.1	**117.4**
ES	105.6	110.4	112.0	111.6	111.6	111.1	110.8	110.5	110.4	110.6	110.9	110.9	110.7	110.5	**110.4**
FR	103.6	107.3	109.1	106.5	106.1	105.8	105.4	105.2	105.0	105.0	104.9	104.9	104.7	104.6	**104.7**
IT	103.5	107.9	109.3	108.4	107.8	107.4	107.0	106.8	106.8	106.8	106.9	107.0	107.0	107.0	**107.2**
CY	104.8	111.5	119.4	119.4	119.3	119.8	119.2	118.8	118.7	118.8	118.8	118.8	118.9	119.1	**118.7**
LV	115.0	135.0	139.2	138.4	135.5	134.4	132.7	131.4	130.3	129.7	129.5	129.1	129.7	128.1	**129.0**
LT	107.5	119.1	124.3	123.1	121.1	119.8	118.7	118.6	117.5	116.5	115.0	114.6	113.8	113.8	**114.0**
LU	110.4	115.9	119.5	117.5	114.5	109.2	105.9	105.8	105.9	105.0	106.1	106.5	109.8	105.1	**:**
HU	106.8	112.8	116.8	117.0	118.5	119.1	118.7	118.1	118.2	118.0	117.7	118.0	117.4	117.3	**117.2**
MT	104.9	114.5	122.4	121.3	121.5	120.9	121.0	119.1	119.1	119.2	120.6	120.5	120.0	119.9	**117.0**
NL	105.2	112.8	112.2	109.3	109.5	109.2	108.3	108.9	108.7	109.0	109.1	109.6	109.4	109.7	**109.8**
AT	102.5	106.2	109.1	108.8	108.9	108.1	107.6	107.7	107.8	107.9	108.6	109.1	108.8	108.7	**:**
PL	103.0	106.0	107.4	107.3	108.2	108.5	108.2	107.8	107.8	107.1	106.8	106.6	106.3	106.0	**:**
PT	103.4	106.3	107.3	107.1	106.5	106.2	105.7	105.4	105.3	105.3	105.2	105.2	105.1	105.1	**105.3**
RO	112.2	122.9	137.3	138.9	140.3	139.9	139.4	139.5	139.2	139.1	139.5	139.6	139.6	140.1	**140.3**
SI	104.2	109.4	112.3	111.2	110.8	110.6	110.6	109.7	110.1	109.9	109.9	110.3	110.5	109.8	**109.9**
SK	100.9	101.6	101.5	101.0	100.3	99.6	99.0	98.3	97.4	97.0	97.2	97.0	97.2	97.2	**96.8**
FI	106.3	110.1	114.6	113.2	112.4	111.2	111.1	109.6	109.5	108.9	109.1	109.0	109.1	109.5	**109.8**
SE	105.8	110.4	113.1	113.3	113.0	113.2	113.4	113.3	113.1	113.9	113.9	113.3	113.2	113.3	**113.3**
UK	103.3	107.3	114.3	114.5	114.6	114.8	114.7	114.7	114.5	114.6	114.5	114.8	115.1	115.4	**115.8**

: Data not available