

July 2009 compared with June 2009

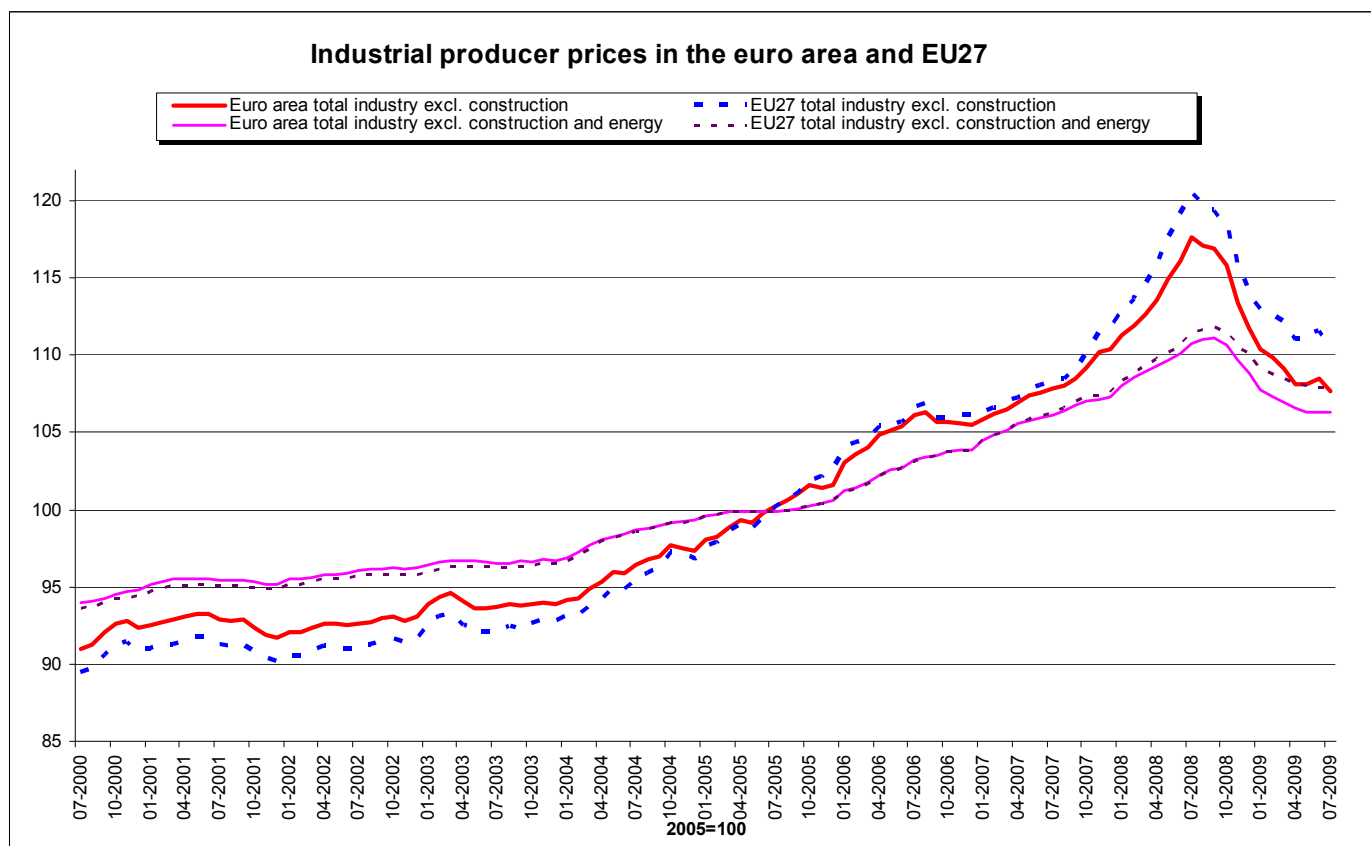
Industrial producer prices down by 0.8% in euro area

Down by 1.0% in EU27

In July 2009 compared with June 2009, the industrial producer price index¹ fell by 0.8% in the **euro area**² (EA16) and by 1.0% in the **EU27**². In June³, prices increased by 0.4% in both zones.

In July 2009 compared with July 2008, industrial producer prices dropped by 8.5% in the **euro area** and by 8.4% in the **EU27**.

These figures come from **Eurostat, the Statistical Office of the European Communities**.



Monthly changes

In July 2009, compared with the previous month, prices in total industry excluding the energy sector remained stable in the **euro area** and fell by 0.1% in the **EU27**. Prices in the energy sector dropped by 3.1% and 3.5% respectively. In both zones, capital goods decreased by 0.1% while intermediate goods remained stable. Durable consumer goods remained unchanged in the **euro area** but declined by 0.1% in the **EU27**. Non-durable consumer goods increased by 0.1% in the **euro area** but decreased by 0.1% in the **EU27**.

Among Member States for which data are available, the largest decreases in the total index were recorded in **Lithuania** (-2.0%), **Germany** (-1.5%) and **Hungary** (-1.3%). The only increases were observed in **Cyprus** (+1.7%) and **Sweden** (+0.3%), while the index remained stable in **Ireland**.

Annual changes

In July 2009, compared with July 2008, prices in total industry excluding the energy sector decreased by 4.0% in the **euro area** and by 3.1% in the **EU27**. Prices in the energy sector fell by 20.2% and 20.1% respectively. Intermediate goods declined by 7.5% in the **euro area** and by 6.4% in the **EU27**. Non-durable consumer goods dropped by 3.0% and 1.9% respectively. Capital goods rose by 0.1% in the **euro area** and by 0.6% in the **EU27**. Durable consumer goods gained 1.3% and 1.7% respectively.

Among Member States for which data are available, the largest falls in the total index were observed in the **Netherlands** (-14.8%), **Denmark** (-12.5%), **Greece** (-11.1%), **Belgium** (-10.4%) and **Finland** (-10.1%). The only increase was registered in **Malta** (+0.5%).

1. The index of producer prices shows (in the national currency of the country concerned) changes in the ex-works sale prices of all products sold on the domestic markets of the various countries, excluding imports. Euro area and EU indices refer to overall weighted price changes. The figures are not adjusted. Missing observations from Member States for recent months are estimated for the calculation of the euro area and the EU.
The weights of the Member States in the EU and euro area aggregates were published in News Release 33/2009 of 12 March 2009.
2. The euro area (EA16) includes Belgium, Germany, Ireland, Greece, Spain, France, Italy, Cyprus, Luxembourg, Malta, the Netherlands, Austria, Portugal, Slovenia, Slovakia and Finland.
The EU27 includes Belgium (BE), Bulgaria (BG), the Czech Republic (CZ), Denmark (DK), Germany (DE), Estonia (EE), Ireland (IE), Greece (EL), Spain (ES), France (FR), Italy (IT), Cyprus (CY), Latvia (LV), Lithuania (LT), Luxembourg (LU), Hungary (HU), Malta (MT), the Netherlands (NL), Austria (AT), Poland (PL), Portugal (PT), Romania (RO), Slovenia (SI), Slovakia (SK), Finland (FI), Sweden (SE) and the United Kingdom (UK).
3. Data of previous months have been revised compared to those issued in News Release 114/2009 of 4 August 2009. The monthly growth rates for June 2009 for total industry excluding construction previously published were +0.3% for the euro area and +0.2% for the EU27. The annual growth rates previously published were -6.6% for the euro area and -6.7% for the EU27.
4. For Belgium, Ireland and Malta, data in the new classification (NACE rev 2) has been estimated by Eurostat on the basis of data supplied using the old classification (NACE rev 1.1).

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Industrial producer prices on the domestic market
% change compared with previous month

	Feb-09	Mar-09	Apr-09	May-09	Jun-09	Jul-09
EA16						
Total industry excluding construction	-0.5	-0.7	-0.9	0.0	0.4	-0.8
Total industry excluding construction and energy	-0.4	-0.4	-0.3	-0.2	0.0	0.0
Intermediate goods	-0.8	-0.7	-0.6	-0.3	-0.1	0.0
Energy	-0.8	-1.8	-2.8	0.6	1.6	-3.1
Capital goods	0.0	-0.1	-0.2	-0.2	0.0	-0.1
Durable consumer goods	0.3	0.1	0.0	-0.1	0.0	0.0
Non-durable consumer goods	-0.2	-0.2	-0.1	-0.2	0.0	0.1
EU27						
Total industry excluding construction	-0.3	-0.5	-0.9	0.1	0.4	-1.0
Total industry excluding construction and energy	-0.3	-0.3	-0.3	-0.2	-0.1	-0.1
Intermediate goods	-0.6	-0.6	-0.5	-0.3	-0.2	0.0
Energy	-0.4	-1.4	-2.8	0.8	1.8	-3.5
Capital goods	0.0	-0.1	-0.1	-0.2	0.0	-0.1
Durable consumer goods	0.4	0.2	0.0	-0.1	0.0	-0.1
Non-durable consumer goods	-0.1	-0.1	0.0	-0.1	0.0	-0.1

	Feb-09	Mar-09	Apr-09	May-09	Jun-09	Jul-09
EA16	-0.5	-0.7	-0.9	0.0	0.4	-0.8
EU27	-0.3	-0.5	-0.9	0.1	0.4	-1.0
Belgium⁴	-1.7	-2.1	-0.2	0.5	0.6	-0.2
Bulgaria	-0.9	1.1	-0.8	0.3	0.2	-0.9
Czech Republic	0.3	-1.1	-0.5	-0.4	0.0	-0.4
Denmark	1.3	0.4	-0.4	0.2	2.0	-0.3
Germany	-0.5	-0.7	-1.4	0.0	-0.1	-1.5
Estonia	-0.7	-1.5	-0.6	-0.8	-0.1	:
Ireland⁴	0.1	-0.6	0.7	-0.2	0.0	0.0
Greece	-0.6	-0.4	0.3	1.0	2.1	-0.6
Spain	0.0	-0.5	-0.3	0.1	0.6	-0.2
France	-0.6	-0.3	-0.9	-0.4	0.6	c
Italy	-0.5	-0.7	-0.4	0.0	0.6	-0.6
Cyprus	-0.1	-1.6	-0.4	0.2	-0.1	1.7
Latvia	-1.2	-0.8	-0.8	-2.1	-1.8	-0.8
Lithuania	-0.7	-1.8	-0.9	0.1	0.2	-2.0
Luxembourg	-0.7	-2.4	-1.8	0.6	1.2	:
Hungary	2.3	-0.7	-0.9	-0.3	0.9	-1.3
Malta⁴	0.1	-0.1	-11.0	0.0	0.1	-0.1
Netherlands	-0.6	-1.8	-3.0	0.3	0.8	-0.4
Austria	0.0	-0.8	-0.7	0.3	0.5	:
Poland	1.5	-0.1	0.0	-0.1	0.6	:
Portugal	-0.5	-0.5	0.1	0.2	0.4	-0.3
Romania	0.7	-0.6	0.4	0.4	0.4	-0.3
Slovenia	0.2	0.0	0.0	-0.7	0.3	-0.2
Slovakia	0.5	-1.1	-1.2	-1.2	-0.6	-0.7
Finland	0.0	-0.9	0.1	-0.4	1.1	-0.9
Sweden	-0.3	0.1	-0.1	-0.7	0.2	0.3
United Kingdom	-0.2	0.0	-1.8	0.8	0.7	-0.5

: Data not available
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Industrial producer prices on the domestic market
 % change compared with same month of previous year

	Feb-09	Mar-09	Apr-09	May-09	Jun-09	Jul-09
EA16						
Total industry excluding construction	-1.9	-3.2	-4.8	-5.9	-6.5	-8.5
Total industry excluding construction and energy	-1.2	-1.9	-2.5	-3.0	-3.5	-4.0
Intermediate goods	-2.9	-3.9	-5.1	-5.7	-6.4	-7.5
Energy	-3.6	-6.9	-11.1	-13.7	-14.8	-20.2
Capital goods	1.8	1.5	1.1	0.5	0.3	0.1
Durable consumer goods	1.9	1.8	1.6	1.4	1.5	1.3
Non-durable consumer goods	-1.4	-2.0	-2.2	-2.5	-2.9	-3.0
EU27						
Total industry excluding construction	-0.9	-2.1	-4.1	-5.4	-6.3	-8.4
Total industry excluding construction and energy	-0.1	-0.7	-1.4	-1.9	-2.5	-3.1
Intermediate goods	-1.6	-2.6	-3.8	-4.5	-5.3	-6.4
Energy	-2.6	-5.6	-10.6	-13.5	-15.0	-20.1
Capital goods	2.4	2.1	1.7	1.1	0.8	0.6
Durable consumer goods	2.4	2.4	2.2	2.0	2.0	1.7
Non-durable consumer goods	0.0	-0.5	-0.7	-1.1	-1.6	-1.9

	Feb-09	Mar-09	Apr-09	May-09	Jun-09	Jul-09
EA16	-1.9	-3.2	-4.8	-5.9	-6.5	-8.5
EU27	-0.9	-2.1	-4.1	-5.4	-6.3	-8.4
Belgium⁴	-4.6	-7.6	-8.2	-8.6	-9.4	-10.4
Bulgaria	0.5	-1.1	-2.3	-3.2	-5.1	-9.0
Czech Republic	-0.6	-2.0	-2.5	-3.8	-4.4	-4.9
Denmark	-3.5	-3.1	-6.4	-8.8	-11.2	-12.5
Germany	1.0	-0.3	-2.5	-3.3	-4.3	-7.5
Estonia	4.4	3.0	1.1	0.0	-0.7	:
Ireland⁴	1.5	0.5	-0.4	-1.1	-1.3	-1.2
Greece	-5.3	-6.8	-7.8	-9.4	-9.0	-11.1
Spain	-1.1	-2.5	-3.4	-4.4	-4.9	-6.7
France	-4.3	-5.2	-6.9	-8.4	-8.6	c
Italy	-3.2	-4.6	-5.2	-6.6	-7.1	-8.5
Cyprus	3.0	0.9	-0.1	-1.4	-2.4	-3.8
Latvia	9.4	8.5	2.5	-0.7	-3.3	-3.9
Lithuania	0.4	-2.4	-4.1	-4.6	-7.5	-9.7
Luxembourg	1.5	-0.7	-6.8	-8.4	-9.8	:
Hungary	6.1	4.6	2.5	1.8	2.1	-0.5
Malta⁴	38.6	38.3	22.6	22.1	21.2	0.5
Netherlands	-4.5	-6.7	-10.9	-11.8	-13.0	-14.8
Austria	0.3	-1.3	-2.3	-2.5	-3.0	:
Poland	4.8	4.0	3.5	1.9	1.8	:
Portugal	-2.4	-3.7	-4.0	-5.0	-5.6	-6.8
Romania	5.8	3.8	3.0	2.5	1.2	-0.6
Slovenia	1.2	0.8	0.2	-0.7	-0.7	-1.3
Slovakia	1.8	0.5	-0.8	-2.6	-3.2	-4.3
Finland	-3.7	-5.0	-6.0	-8.2	-8.8	-10.1
Sweden	1.3	1.5	0.3	0.1	-0.9	-1.4
United Kingdom	2.1	0.7	-3.6	-6.3	-8.6	-9.6

: Data not available
 c Confidential

**Industrial producer prices indices on the domestic market
for total industry excluding construction
(base year 2005)**

	07/06	07/07	07/08	08/08	09/08	10/08	11/08	12/08	01/09	02/09	03/09	04/09	05/09	06/09	07/09
EA16	106.1	107.9	117.7	117.1	116.9	115.9	113.4	111.7	110.4	109.8	109.1	108.1	108.1	108.5	107.7
EU27	106.6	108.4	120.6	119.7	119.4	118.3	115.8	113.9	113.0	112.7	112.1	111.0	111.1	111.6	110.5
BE⁴	105.7	107.6	121.9	120.9	121.0	119.7	117.1	113.8	112.6	110.6	108.4	108.2	108.8	109.5	109.2
BG	110.5	118.3	138.9	139.8	138.3	138.5	134.4	129.5	127.8	126.7	128.0	126.9	127.3	127.5	126.4
CZ	102.1	106.4	111.9	112.4	112.3	111.1	109.0	107.4	108.6	108.9	107.7	107.2	106.8	106.8	106.4
DK	110.0	109.2	133.3	130.7	131.6	125.4	117.9	113.5	113.0	114.5	115.0	114.5	114.7	117.0	116.7
DE	106.2	106.6	115.3	114.8	115.1	115.2	113.3	112.4	111.2	110.6	109.8	108.3	108.3	108.2	106.6
EE	103.9	114.5	126.9	127.2	127.2	129.2	129.0	128.6	128.0	127.1	125.2	124.5	123.5	123.4	:
IE⁴	102.0	103.3	109.8	110.6	109.9	110.4	110.0	108.7	108.4	108.5	107.8	108.5	108.4	108.4	108.4
EL	109.0	111.8	130.5	128.3	126.9	122.7	117.5	113.6	114.0	113.3	112.9	113.2	114.3	116.7	116.0
ES	106.5	109.3	120.4	119.6	118.9	117.4	114.5	112.1	112.6	112.6	112.0	111.7	111.8	112.5	112.3
FR	104.7	106.7	115.6	115.0	114.2	113.4	111.1	109.4	106.5	105.9	105.6	104.7	104.3	104.9	c
IT	106.6	108.8	118.4	118.1	117.9	115.6	112.9	111.0	110.1	109.5	108.7	108.3	108.3	108.9	108.3
CY	107.0	110.1	124.6	125.2	127.7	127.9	124.3	124.2	120.3	120.2	118.3	117.8	118.0	118.0	119.9
LV	109.7	130.8	151.0	152.9	152.7	159.7	158.8	157.9	156.6	154.6	153.5	152.2	148.9	146.2	145.1
LT	108.7	116.3	138.8	141.5	140.7	140.1	136.5	131.2	131.8	130.9	128.6	127.4	127.6	127.9	125.2
LU	115.1	119.1	146.4	146.1	142.5	143.3	135.6	133.4	128.4	127.4	124.3	122.0	122.8	124.3	:
HU	108.3	115.1	130.5	130.8	131.2	132.7	130.9	128.7	129.9	132.9	132.0	130.8	130.4	131.6	129.9
MT⁴	122.7	113.2	145.5	145.7	145.3	159.9	159.4	159.4	164.3	164.4	164.3	146.3	146.3	146.4	146.3
NL	110.4	114.0	129.9	128.2	128.3	126.3	121.9	119.2	116.2	115.5	113.4	110.0	110.3	111.2	110.7
AT	102.6	106.7	113.3	112.6	113.3	112.9	111.4	110.1	109.8	109.8	108.9	108.1	108.4	108.9	:
PL	105.1	108.4	115.2	115.0	115.1	114.1	113.6	112.5	114.9	116.6	116.5	116.5	116.4	117.1	:
PT	105.2	107.9	116.3	115.5	114.9	113.2	110.7	108.3	109.0	108.4	107.9	108.0	108.2	108.7	108.4
RO	111.1	119.0	138.4	139.7	138.7	138.7	136.7	134.5	136.0	137.1	136.3	136.8	137.4	138.0	137.6
SI	102.6	108.0	114.8	115.1	115.3	115.3	114.7	114.2	113.8	114.0	114.0	114.0	113.2	113.5	113.3
SK	103.5	104.9	111.5	111.8	112.4	113.4	113.2	112.6	111.2	111.8	110.6	109.3	108.0	107.4	106.7
FI	108.2	111.0	124.2	123.1	123.7	121.7	117.7	113.8	112.8	112.8	111.8	111.9	111.4	112.6	111.6
SE	106.0	109.4	117.8	118.0	118.6	117.8	117.7	116.3	116.8	116.4	116.5	116.4	115.6	115.8	116.1
UK	109.7	109.9	136.2	133.2	132.0	129.9	127.1	124.0	124.3	124.1	124.1	121.9	122.9	123.7	123.1

: Data not available

c Confidential

**Industrial producer prices indices on the domestic market
for total industry excluding construction and energy
(base year 2005)**

	07/06	07/07	07/08	08/08	09/08	10/08	11/08	12/08	01/09	02/09	03/09	04/09	05/09	06/09	07/09
EA16	103.2	106.2	110.8	111.0	111.1	110.6	109.6	108.9	107.7	107.3	106.9	106.6	106.3	106.3	106.3
EU27	103.1	106.3	111.4	111.6	111.8	111.4	110.6	110.0	109.1	108.8	108.5	108.2	108.0	107.9	107.9
BE^d	105.4	108.8	113.1	113.3	113.8	113.8	112.9	111.2	111.6	110.6	110.4	109.7	109.2	109.6	110.2
BG	109.7	117.8	128.7	128.9	128.7	127.3	124.3	122.9	122.3	122.3	122.6	123.0	122.8	122.9	122.7
CZ	100.5	103.9	106.3	107.4	107.6	106.9	105.8	105.1	104.7	104.7	103.6	103.0	102.4	101.8	101.5
DK	103.5	108.8	114.8	114.8	114.8	115.0	114.5	114.1	114.0	114.0	113.7	113.4	113.2	113.2	113.1
DE	102.2	104.2	107.4	107.6	107.6	107.4	106.6	106.0	105.5	105.0	104.6	104.4	104.1	104.1	103.9
EE	104.1	116.4	124.6	125.1	125.1	125.5	125.1	124.5	121.8	121.1	119.8	119.0	118.0	117.8	:
IE^d	102.3	104.7	109.6	110.1	110.4	110.7	111.0	110.6	110.5	111.0	110.6	111.0	110.6	110.6	110.3
EL	107.2	109.1	117.8	118.0	117.8	117.5	116.5	116.2	116.1	115.6	115.3	115.5	115.7	115.9	116.2
ES	105.0	109.0	115.0	115.2	115.1	114.3	113.0	112.0	111.6	111.6	111.1	110.8	110.5	110.5	110.6
FR	102.9	105.8	110.6	110.8	110.7	110.3	109.6	109.1	106.5	106.1	105.8	105.4	105.2	105.1	c
IT	103.4	106.7	111.4	111.6	112.2	111.5	110.2	109.3	108.4	107.8	107.4	107.0	106.8	106.8	106.9
CY	104.1	107.7	118.4	119.1	119.6	120.1	119.4	119.4	119.4	119.3	119.8	119.1	118.8	118.8	118.8
LV	107.8	128.6	141.4	143.6	143.2	141.5	140.6	139.2	138.4	135.5	134.4	132.7	131.4	130.3	129.7
LT	104.9	113.6	127.0	128.2	128.1	126.9	125.6	124.3	123.1	121.1	119.8	118.7	118.6	117.5	116.5
LU	110.5	116.0	143.3	143.4	139.6	137.4	121.9	119.5	117.4	114.4	109.1	105.8	105.6	105.8	:
HU	105.0	108.8	116.4	117.1	117.3	117.8	117.2	116.8	117.0	118.5	119.1	118.7	118.1	118.2	118.0
MT^d	103.7	104.9	121.1	122.1	121.1	121.7	120.2	120.1	118.5	118.7	118.2	118.4	116.9	117.2	117.0
NL	104.0	109.5	117.8	117.8	117.5	116.0	114.1	112.2	109.3	109.5	109.2	108.4	109.0	108.7	109.2
AT	101.6	105.2	109.1	109.4	109.7	109.8	109.2	109.1	108.8	108.9	108.1	107.6	107.8	107.9	:
PL	102.1	106.5	108.3	108.8	108.9	108.6	108.1	107.4	107.3	108.2	108.5	108.2	107.8	107.8	:
PT	103.3	105.5	110.1	110.3	109.8	108.8	107.9	107.4	107.1	106.6	106.3	105.8	105.4	105.3	105.2
RO	108.6	115.9	135.2	136.3	136.5	137.5	137.8	137.3	138.9	140.3	139.9	139.4	139.5	139.2	139.2
SI	102.5	106.7	113.3	113.5	113.8	113.7	112.9	112.3	111.2	110.8	110.6	110.6	109.7	110.1	109.9
SK	100.7	100.9	102.0	102.3	102.1	102.4	101.8	101.5	101.0	100.3	99.6	99.0	98.3	97.4	97.0
FI	105.1	110.2	116.6	116.6	117.5	117.3	115.9	114.6	113.2	112.4	111.2	111.1	109.6	109.5	108.9
SE	104.4	109.9	113.6	113.7	113.7	113.8	113.7	113.1	113.3	113.0	113.2	113.4	113.3	113.1	113.9
UK	102.5	105.5	113.0	113.7	114.4	114.3	114.2	114.4	114.4	114.5	114.7	114.8	114.8	114.4	114.3

: Data not available

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