

December 2009 compared with November 2009

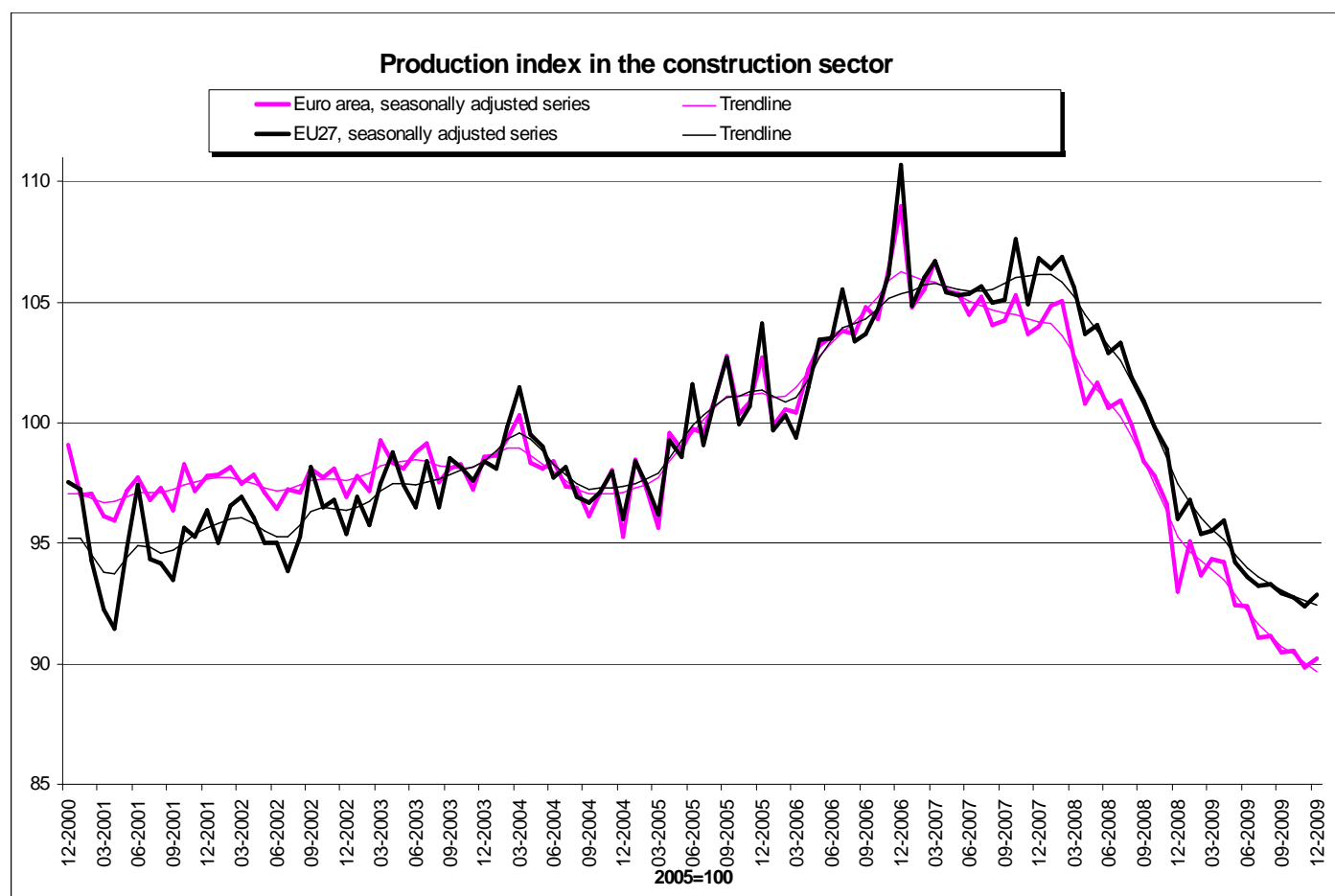
Construction output up by 0.5% in both the euro area and the EU27

In the construction sector, seasonally adjusted production¹ increased by 0.5% in both the **euro area**² (EA16) and the **EU27**² in December 2009, compared with the previous month. In November³, production fell by 0.8% and 0.4% respectively.

Compared with December 2008, output in December 2009 dropped by 3.1% in the **euro area** and by 3.3% in the **EU27**.

Compared with 2008, average construction output index in 2009 decreased by 8.0% in the **euro area** and by 8.2% in the **EU27**.

These first estimates are released by **Eurostat, the statistical office of the European Union**.



Monthly comparison

Among the Member States for which data are available for December 2009, construction output fell in eleven and rose only in **Romania** (+6.9%) and **Spain** (+6.2%). The largest decreases were recorded in **Slovakia** (-11.3%), **Slovenia** (-8.1%) and **Bulgaria** (-7.9%).

Building construction increased by 0.9% in the **euro area** and by 0.6% in the **EU27**, after -1.0% and -0.4% respectively in November. Civil engineering decreased by 2.2% in the **euro area** and by 0.5% in the **EU27**, after +0.9% and +0.4% respectively in the previous month.

Annual comparison

Among the Member States for which data are available for December 2009, construction output fell in ten and rose in **Spain** (+7.5%), **Poland** (+2.5%) and the **Czech Republic** (+2.3%). The largest decreases were registered in **Bulgaria** (-33.3%), **Slovakia** (-19.7%) and **Slovenia** (-18.8%).

Building construction fell by 4.0% in the **euro area** and by 4.9% in the **EU27**, after -8.9% and -8.6% respectively in November. Civil engineering increased by 1.4% in the **euro area** and by 5.0% in the **EU27**, after +0.9% and +2.8% respectively in the previous month.

1. The production index in construction approximates the evolution of output within the sector, broken down into building construction and civil engineering. For the Member States which produce the construction index, but do not provide data for the reference period, Eurostat estimates missing values in order to calculate euro area and EU aggregates. For total construction, and according to the Council Regulation 1165/98, Eurostat publishes national seasonally adjusted data if available. For Bulgaria, Denmark, Estonia, Ireland, Greece, Spain, Cyprus, Luxembourg, Malta, the Netherlands and Sweden, Eurostat makes the adjustment. The seasonally adjusted euro area and EU series are calculated by aggregating the working-day adjusted series from individual Member States and making an adjustment for seasonal effects on these series. Therefore, the seasonally adjusted figures for total construction are based directly on the working day adjusted series from the Member States and **not on an aggregation of the seasonally adjusted indices from the Member States**. The euro area and EU seasonally adjusted growth rates might differ from the weighted growth rates of the individual Member States. The weights of the individual Member States in the euro area and EU aggregates have been published in News Release 39/2009 of 23 March 2009. Working-day adjusted figures are currently transmitted by most of the Member States. For Bulgaria, Denmark and Malta, Eurostat makes the working day adjustment. If a Member State does not supply monthly data (data not required by the regulation or data required but not yet sent), Eurostat calculates the missing series by linear interpolation from quarterly data, in order to calculate the monthly European aggregates.
2. The euro area (EA16) consists of Belgium, Germany, Ireland, Greece, Spain, France, Italy, Cyprus, Luxembourg, Malta, the Netherlands, Austria, Portugal, Slovenia, Slovakia and Finland. The EU27 includes Belgium (BE), Bulgaria (BG), the Czech Republic (CZ), Denmark (DK), Germany (DE), Estonia (EE), Ireland (IE), Greece (EL), Spain (ES), France (FR), Italy (IT), Cyprus (CY), Latvia (LV), Lithuania (LT), Luxembourg (LU), Hungary (HU), Malta (MT), the Netherlands (NL), Austria (AT), Poland (PL), Portugal (PT), Romania (RO), Slovenia (SI), Slovakia (SK), Finland (FI), Sweden (SE) and the United Kingdom (UK).
3. Data of previous months have been revised compared to those issued in the News Release 11/2010 of 19 January 2010. The monthly growth rate for November 2009 has been revised from -1.1% to -0.8% in the euro area, and from -0.6% to -0.4% in the EU27. The annual growth rate has been revised from -8.0% to -6.8% in the euro area, and from -6.7% to -6.4% in the EU27.

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Construction output - quarterly variation / monthly variation

% change compared with the previous quarter / previous month*

Total	Q1-09	Q2-09	Q3-09	Q4-09	Jul-09	Aug-09	Sep-09	Oct-09	Nov-09	Dec-09
EA16	-1.5	-1.4	-2.3	-0.8	-1.4	0.1	-0.7	0.0	-0.8	0.5
EU27	-2.3	-1.4	-1.5	-0.5	-0.4	0.1	-0.4	-0.2	-0.4	0.5
Belgium	3.3	-4.2	-0.1	:	-2.1	1.4	-1.6	3.2	-5.9	:
Bulgaria	-4.0	-6.3	-7.9	-11.2	-3.3	-4.4	-1.7	-4.9	-2.2	-7.9
Czech Republic	-1.3	3.2	0.3	-0.2	-0.2	0.9	2.8	-3.5	2.6	-1.4
Denmark	-3.4	-8.4	-5.2	:	-4.4	0.9	-1.6	-2.0	-0.4	:
Germany	0.6	3.3	-0.1	-1.9	-1.4	3.8	-2.1	-1.2	0.6	-2.6
Estonia**	-8.4	-10.8	-11.4	:	:	:	:	:	:	:
Ireland**	-10.9	-11.7	-9.9	:	:	:	:	:	:	:
Greece**	-7.6	3.2	-7.2	:	:	:	:	:	:	:
Spain	-0.1	-3.9	-5.2	2.7	-4.4	-0.5	2.0	0.8	-2.1	6.2
France	-2.3	-1.3	-1.8	-2.2	-0.8	-0.9	0.2	-1.0	-0.6	-1.9
Italy	-3.7	-0.8	-3.1	c	c	c	c	c	c	c
Cyprus**	c	c	c	:	:	:	:	:	:	:
Latvia**	-11.5	-10.7	-12.3	-11.1	:	:	:	:	:	:
Lithuania**	-39.0	-7.8	-8.0	-7.3	:	:	:	:	:	:
Luxembourg	6.2	-3.8	4.7	:	8.4	-3.5	0.2	-1.0	-0.3	:
Hungary	-3.1	3.3	-6.3	:	-12.6	-0.9	3.6	-0.6	-9.5	:
Malta**	-2.2	-1.9	-2.6	:	:	:	:	:	:	:
Netherlands	-2.2	-2.6	-2.1	-3.1	0.0	-0.7	-1.2	-0.9	-0.9	-1.7
Austria	0.2	-0.5	0.0	:	-0.8	0.8	0.3	-0.1	1.1	:
Poland	0.1	1.7	5.3	-0.9	5.1	-1.4	-1.6	0.0	1.6	-1.3
Portugal	-2.4	0.0	-1.9	-3.8	0.0	2.2	-2.7	-4.4	4.7	-3.5
Romania	-4.7	-9.4	-7.9	2.5	-10.6	-3.7	0.5	-5.2	10.0	6.9
Slovenia	2.1	-9.2	-9.7	-8.7	-4.6	-0.7	-9.9	2.8	-2.5	-8.1
Slovakia	-11.5	4.0	-3.1	-8.0	-2.4	2.8	-7.3	-7.3	11.8	-11.3
Finland	-3.8	-5.5	1.9	c	2.5	1.3	-2.4	-2.3	1.3	c
Sweden	-1.9	-0.3	-0.9	-1.3	1.0	1.3	-1.1	0.1	-1.2	-0.7
United Kingdom	-6.4	0.5	1.9	-1.4	1.1	0.6	0.6	-1.5	-0.5	-0.4
Building	Q1-09	Q2-09	Q3-09	Q4-09	Jul-09	Aug-09	Sep-09	Oct-09	Nov-09	Dec-09
EA16	-2.5	-2.0	-2.7	-0.9	-1.2	-0.5	-0.4	0.0	-1.0	0.9
EU27	-3.5	-2.2	-1.9	-0.5	-0.1	-0.2	-0.4	-0.1	-0.4	0.6
Civil engineering	Q1-09	Q2-09	Q3-09	Q4-09	Jul-09	Aug-09	Sep-09	Oct-09	Nov-09	Dec-09
EA16	3.1	-0.1	-1.4	-0.5	-3.2	4.1	-2.3	0.0	0.9	-2.2
EU27	2.8	1.6	-0.3	0.0	-2.0	2.6	-1.0	-0.2	0.4	-0.5

* Seasonally adjusted : Data not available c Confidential

** These Member States are not required to supply monthly data under Council Regulation 1165/98

Construction output – annual variation

% change compared with the same quarter / the same month of the previous year*

Total	Q1-09	Q2-09	Q3-09	Q4-09	Jul-09	Aug-09	Sep-09	Oct-09	Nov-09	Dec-09
EA16	-9.8	-7.4	-9.3	-5.5	-9.8	-10.5	-7.7	-6.3	-6.8	-3.1
EU27	-10.4	-8.4	-8.8	-5.4	-9.6	-9.4	-7.4	-6.3	-6.4	-3.3
Belgium	-5.3	-9.4	-6.2	:	-11.0	-5.1	-4.5	3.5	-10.9	:
Bulgaria	-5.5	-10.7	-16.9	-26.9	-14.4	-17.1	-19.4	-25.2	-22.4	-33.3
Czech Republic	-11.4	1.6	0.8	2.3	-2.7	0.0	4.4	0.1	4.4	2.3
Denmark	-10.5	-16.7	-16.7	:	-20.3	-15.9	-13.6	-19.0	-19.1	:
Germany	-12.2	4.0	3.3	1.7	2.9	3.8	3.1	2.4	3.7	-1.8
Estonia**	-31.3	-28.3	-28.5	:	:	:	:	:	:	:
Ireland**	-35.5	-37.8	-36.9	:	:	:	:	:	:	:
Greece**	-11.1	-9.1	-14.2	:	:	:	:	:	:	:
Spain	-10.9	-11.6	-17.8	-5.3	-20.5	-21.4	-10.8	-10.2	-14.0	7.5
France	-6.1	-5.3	-7.6	-7.3	-6.9	-10.7	-6.3	-6.2	-5.8	-10.5
Italy	-12.6	-11.2	-13.6	c	c	c	c	c	c	c
Cyprus**	c	c	c	:	:	:	:	:	:	:
Latvia**	-29.7	-32.4	-36.8	-38.5	:	:	:	:	:	:
Lithuania**	-42.8	-48.0	-49.3	-52.3	:	:	:	:	:	:
Luxembourg	0.8	-4.0	5.6	:	10.9	4.2	1.4	3.6	4.5	:
Hungary	-4.5	-0.7	-4.0	:	-3.8	-7.0	-1.2	-2.4	-14.4	:
Malta**	1.2	-2.0	-5.4	:	:	:	:	:	:	:
Netherlands	-1.6	-5.7	-7.3	-9.8	-6.5	-4.5	-9.3	-7.5	-9.6	-13.8
Austria	-5.6	-3.1	-0.9	:	-1.0	-0.6	-1.1	-0.5	0.1	:
Poland	3.3	0.4	8.6	4.4	10.6	9.9	5.5	3.3	8.8	2.5
Portugal	-4.3	-3.5	-4.9	-7.7	-5.4	-3.1	-5.9	-10.2	-5.3	-7.5
Romania	1.7	-15.1	-21.6	-17.1	-17.4	-24.3	-22.6	-25.6	-18.9	-7.1
Slovenia	-19.1	-19.0	-24.4	-22.9	-20.8	-19.5	-32.0	-28.3	-18.3	-18.8
Slovakia	-13.8	-5.4	-7.5	-17.7	-4.7	-0.7	-16.3	-21.2	-12.3	-19.7
Finland	-16.1	-19.0	-11.1	c	-12.3	-11.1	-10.1	-11.7	-8.1	c
Sweden	-4.3	-1.3	-2.2	-5.7	-8.0	3.3	-2.3	-0.2	-7.2	-9.0
United Kingdom	-13.8	-12.4	-8.6	-4.5	-9.8	-8.5	-7.2	-5.8	-4.5	-3.1
Building	Q1-09	Q2-09	Q3-09	Q4-09	Jul-09	Aug-09	Sep-09	Oct-09	Nov-09	Dec-09
EA16	-12.1	-10.2	-12.2	-7.2	-12.2	-15.0	-9.9	-8.3	-8.9	-4.0
EU27	-12.5	-11.3	-12.0	-7.5	-12.5	-13.5	-10.1	-8.9	-8.6	-4.9
Civil engineering	Q1-09	Q2-09	Q3-09	Q4-09	Jul-09	Aug-09	Sep-09	Oct-09	Nov-09	Dec-09
EA16	-2.6	1.4	-0.2	1.0	-2.9	3.0	-0.3	0.7	0.9	1.4
EU27	-1.3	3.5	3.2	3.8	1.4	5.5	2.9	3.8	2.8	5.0

* Working day adjusted : Data not available c Confidential

** These Member States are not required to supply monthly data under Council Regulation 1165/98

Monthly production indices for total construction, seasonally adjusted
(base year 2005)

	12/08	01/09	02/09	03/09	04/09	05/09	06/09	07/09	08/09	09/09	10/09	11/09	12/09
EA16	93.0	95.1	93.7	94.3	94.2	92.5	92.4	91.1	91.1	90.5	90.5	89.8	90.2
EU27	96.0	96.8	95.4	95.5	96.0	94.2	93.6	93.2	93.3	92.9	92.8	92.4	92.8
BE	97.0	99.3	102.7	105.9	96.1	99.1	100.0	97.8	99.2	97.6	100.8	94.8	:
BG	153.0	148.1	146.0	143.4	141.0	134.2	134.8	130.3	124.5	122.4	116.4	113.9	104.9
CZ	111.2	111.5	110.1	110.2	116.7	112.9	113.0	112.8	113.8	117.0	112.9	115.8	114.2
DK	96.4	96.3	94.4	94.1	89.5	85.1	86.2	82.3	83.0	81.7	80.1	79.7	:
DE	107.1	100.7	103.7	113.9	110.9	109.0	109.1	107.6	111.7	109.3	108.0	108.6	105.8
ES	69.8	81.1	74.9	72.1	75.1	72.1	72.2	69.0	68.7	70.1	70.7	69.2	73.5
FR	104.5	101.5	102.0	102.5	101.4	100.4	100.2	99.4	98.5	98.7	97.7	97.1	95.3
IT	c	c	c	c	c	c	c	c	c	c	c	c	c
LU	99.7	105.6	103.5	108.3	105.6	99.5	100.6	109.1	105.3	105.5	104.4	104.1	:
HU	82.1	71.8	79.4	83.1	79.4	76.7	85.9	75.1	74.4	77.1	76.6	69.3	:
NL	114.9	111.3	112.0	111.4	110.2	108.5	107.3	107.3	106.5	105.2	104.2	103.3	101.6
AT	106.7	108.9	106.9	107.5	108.7	105.7	107.5	106.6	107.5	107.8	107.7	108.9	:
PL	151.0	149.1	149.5	149.9	151.2	150.6	154.5	162.4	160.2	157.6	157.6	160.2	158.1
PT	86.6	84.2	84.8	88.0	87.4	86.1	83.7	83.7	85.5	83.2	79.5	83.2	80.3
RO	198.2	191.5	187.6	182.1	165.8	164.0	178.5	159.6	153.7	154.5	146.4	161.1	172.2
SI	124.4	138.4	142.4	146.8	131.8	129.2	127.1	121.2	120.4	108.5	111.5	108.7	99.9
SK	133.4	108.5	127.3	126.1	122.4	128.0	125.1	122.1	125.5	116.3	107.8	120.5	106.9
FI	115.0	115.3	109.8	110.4	108.5	103.8	105.1	107.7	109.1	106.5	104.0	105.4	c
SE	121.3	122.3	121.7	118.1	121.3	122.3	117.4	118.6	120.2	118.9	118.9	117.5	116.7
UK	95.8	93.1	91.1	89.1	91.4	91.6	91.7	92.7	93.3	93.9	92.5	92.0	91.6

Quarterly production indices for total construction, seasonally adjusted
(base year 2005)

	Q1-08	Q2-08	Q3-08	Q4-08	Q1-09	Q2-09	Q3-09	Q4-09
EA16	104.2	101.0	99.8	95.8	94.4	93.0	90.9	90.2
EU27	106.3	103.5	102.1	98.2	95.9	94.6	93.2	92.7
BE	105.8	108.5	106.0	99.4	102.6	98.4	98.2	:
BG	153.4	154.2	153.0	151.9	145.8	136.6	125.8	111.7
CZ	122.1	113.1	115.2	112.0	110.6	114.2	114.5	114.3
DK	105.0	104.4	99.6	98.3	94.9	86.9	82.4	:
DE	117.1	105.0	105.6	105.5	106.2	109.7	109.5	107.5
EE	137.7	132.8	119.4	113.0	103.5	92.3	81.8	:
IE	67.9	62.4	56.3	49.8	44.4	39.2	35.3	:
EL	123.6	127.0	123.1	119.7	110.6	114.1	106.0	:
ES	88.2	83.0	81.8	76.1	76.1	73.1	69.3	71.2
FR	108.2	106.8	106.6	104.4	102.0	100.7	98.9	96.7
IT	114.3	112.1	111.7	103.9	100.1	99.3	96.2	c
CY	116.0	116.3	113.8	108.7	c	c	c	:
LV	129.8	135.0	123.8	114.3	101.2	90.4	79.3	70.5
LT	155.1	159.7	158.2	147.4	89.9	82.8	76.2	70.6
LU	105.1	106.5	101.4	99.7	105.9	101.9	106.7	:
HU	82.0	82.2	78.7	80.5	78.1	80.6	75.5	:
MT	110.8	112.3	113.2	114.7	112.2	110.0	107.1	:
NL	114.6	115.2	114.1	114.1	111.5	108.7	106.3	103.0
AT	114.2	110.8	108.2	107.6	107.8	107.3	107.3	:
PL	145.2	150.6	148.4	149.4	149.5	152.1	160.1	158.6
PT	89.4	88.8	88.6	87.8	85.7	85.7	84.1	81.0
RO	180.7	194.9	194.2	196.3	187.0	169.4	155.9	159.9
SI	182.4	165.1	158.5	139.6	142.5	129.4	116.8	106.7
SK	141.8	134.8	133.2	136.1	120.4	125.2	121.3	111.6
FI	132.7	129.0	122.7	116.4	111.9	105.8	107.8	c
SE	121.1	123.2	124.5	123.0	120.7	120.4	119.2	117.7
UK	105.7	104.7	102.1	97.4	91.1	91.6	93.3	92.0

: Data not available

c Confidential

Monthly production indices for total construction, working day adjusted
(base year 2005)

	12/06	12/07	12/08	01/09	02/09	03/09	04/09	05/09	06/09	07/09	08/09	09/09	10/09	11/09	12/09
EA16	109.2	102.5	88.9	83.0	84.2	94.8	96.8	96.6	99.3	93.6	75.0	97.7	100.9	96.9	86.2
EU27	110.4	106.3	94.8	85.7	86.6	94.1	96.7	97.2	99.7	95.2	82.7	99.6	101.4	98.3	91.7
BE	95.2	89.5	78.9	88.8	96.0	113.2	99.6	110.8	113.0	56.4	99.8	111.9	114.1	94.3	:
BG	134.5	157.5	144.1	131.4	134.7	144.1	145.3	131.2	143.5	143.4	128.1	124.7	125.3	112.2	96.1
CZ	122.1	132.4	122.0	60.2	65.9	82.9	104.2	109.7	119.4	115.9	125.5	154.1	137.2	160.8	124.8
DK	107.7	110.1	101.6	95.1	87.6	81.8	86.6	83.8	89.0	83.9	87.3	85.1	83.7	83.1	:
DE	91.0	88.4	84.9	58.9	67.5	104.3	117.6	117.7	123.8	126.2	122.0	129.1	126.1	121.2	83.4
ES	131.2	116.8	84.9	85.4	75.5	69.3	76.3	69.8	70.0	62.6	61.3	66.2	69.6	72.1	91.3
FR	95.5	95.2	91.7	96.3	99.8	110.4	103.7	104.9	110.5	107.2	59.3	106.6	112.1	101.6	82.1
IT	c	c	c	c	c	c	c	c	c	c	c	c	c	c	c
LU	94.5	85.9	82.4	88.8	96.8	114.8	115.1	110.7	111.2	116.9	61.8	118.2	120.9	113.6	:
HU	144.5	114.9	119.4	43.7	57.5	70.3	71.8	73.2	93.5	73.2	81.5	91.3	85.1	76.4	:
NL	84.9	83.7	85.8	113.0	119.6	124.2	122.1	109.8	123.8	85.5	66.4	127.3	119.1	109.6	74.0
AT	136.6	134.7	132.0	66.6	73.2	91.8	97.0	103.0	113.3	117.8	111.2	122.9	125.6	127.6	:
PL	198.8	226.0	227.8	87.3	100.5	115.9	130.1	142.4	162.6	169.7	171.2	179.0	193.7	167.5	233.5
PT	83.0	85.4	80.3	84.0	83.9	90.1	88.1	86.9	83.7	87.5	75.1	85.1	85.3	85.5	74.3
RO	163.1	219.5	254.8	96.0	111.6	142.4	137.6	152.5	190.1	170.9	175.0	193.1	183.6	207.4	236.8
SI	145.4	124.6	120.1	81.0	96.8	124.1	120.2	139.1	144.9	136.0	137.1	134.8	151.3	124.3	97.5
SK	131.7	132.2	142.4	70.9	89.6	104.8	115.4	135.7	139.1	135.1	143.9	138.4	128.7	140.3	114.3
FI	152.1	151.1	137.9	83.2	84.2	93.3	97.8	98.8	110.2	105.4	123.4	121.7	118.9	113.6	c
SE	127.0	150.4	134.4	111.6	123.1	110.3	124.1	137.7	123.9	93.5	112.0	116.8	119.2	125.8	122.3
UK	103.1	100.6	94.2	92.8	91.2	89.5	91.5	91.6	91.8	93.4	94.2	95.1	92.8	92.1	91.3

Quarterly production indices for total construction, working day adjusted
(base year 2005)

	Q1-08	Q2-08	Q3-08	Q4-08	Q1-09	Q2-09	Q3-09	Q4-09
EA16	97.0	105.4	97.7	100.1	87.4	97.6	88.7	94.6
EU27	99.2	106.8	101.3	102.7	88.8	97.9	92.4	97.1
BE	105.1	119.2	95.1	98.3	99.5	107.9	89.2	:
BG	144.7	156.7	158.9	152.2	136.8	139.9	132.1	111.2
CZ	78.8	109.3	130.6	137.5	69.8	111.1	131.6	140.7
DK	98.5	103.7	102.6	102.5	88.2	86.4	85.4	:
DE	88.0	115.1	121.8	108.2	77.2	119.7	125.7	110.1
EE	106.0	140.1	137.8	118.3	72.8	100.4	98.5	:
IE	60.3	62.9	58.8	54.2	38.9	39.1	37.1	:
EL	102.8	129.0	126.5	152.4	91.3	117.2	108.5	:
ES	86.1	81.4	77.0	82.0	76.7	72.0	63.4	77.7
FR	108.8	112.3	98.3	106.3	102.2	106.4	90.9	98.6
IT	108.6	120.7	105.1	106.2	94.9	107.2	90.8	c
CY	107.2	126.5	103.8	117.4	c	c	c	:
LV	83.2	127.8	147.2	141.8	58.5	86.4	93.0	87.2
LT	118.1	164.7	178.5	159.1	67.6	85.6	90.6	75.8
LU	99.5	116.9	93.5	102.5	100.2	112.3	98.8	:
HU	59.8	80.0	85.3	98.7	57.2	79.4	81.9	:
MT	111.5	113.0	112.5	114.0	112.8	110.7	106.5	:
NL	120.9	125.7	100.0	111.8	118.9	118.5	92.7	100.8
AT	81.9	107.8	118.3	128.6	77.3	104.4	117.2	:
PL	98.0	144.4	159.5	190.2	101.3	145.0	173.2	198.6
PT	89.9	89.4	86.8	88.5	86.1	86.2	82.5	81.7
RO	114.9	188.4	229.0	252.4	116.8	160.0	179.5	209.3
SI	124.5	166.5	179.9	161.2	100.8	134.8	136.0	124.4
SK	102.5	137.5	150.5	155.2	88.4	130.1	139.1	127.6
FI	103.7	126.1	131.4	132.2	87.0	102.2	116.8	c
SE	119.8	130.3	109.8	129.7	114.7	128.7	107.3	122.4
UK	105.8	104.6	103.0	96.4	91.2	91.6	94.2	92.1

: Data not available

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