

October 2009 compared with September 2009

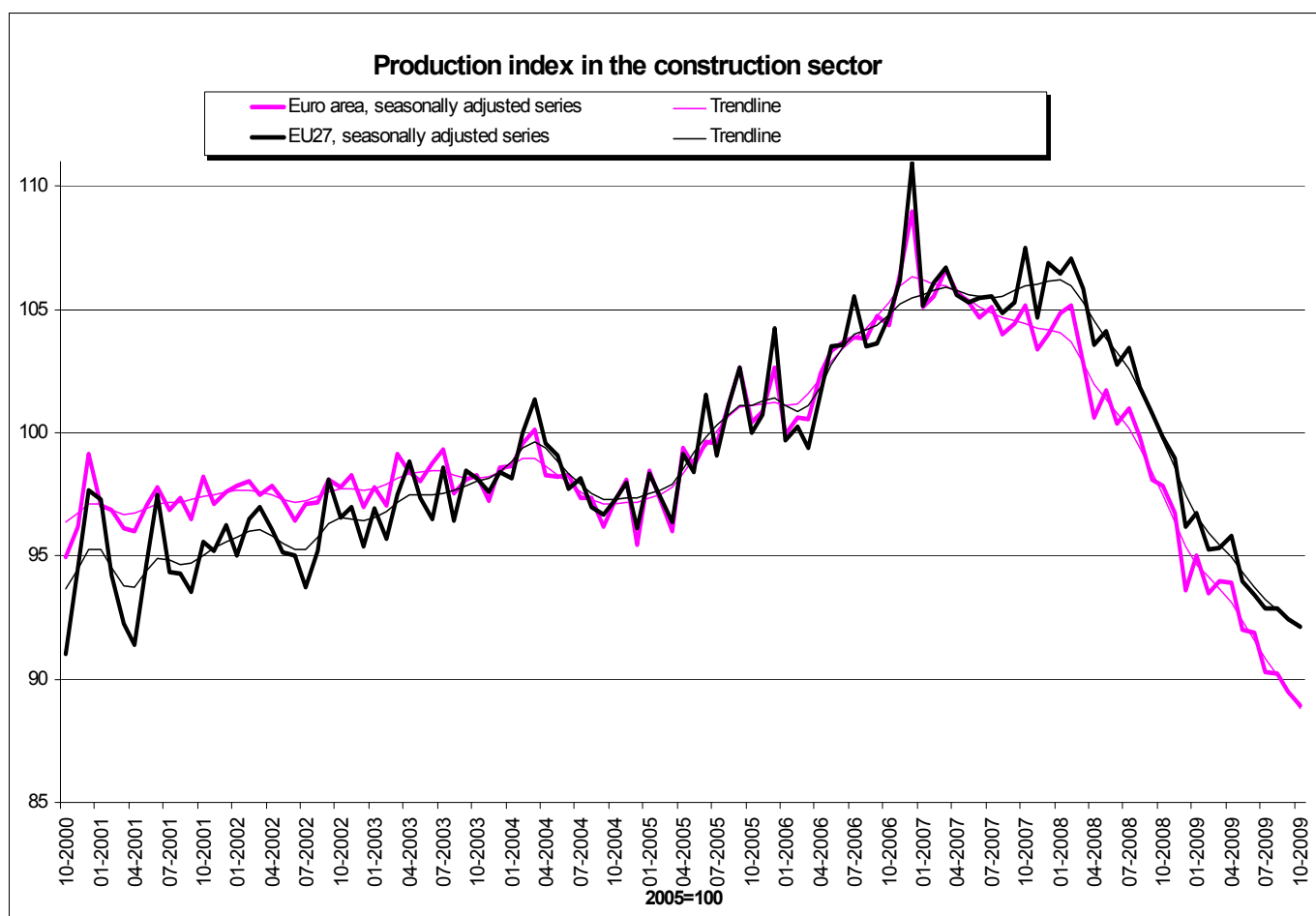
Construction output down by 0.6% in the euro area

Down by 0.4% in the EU27

In the construction sector, seasonally adjusted production¹ decreased by 0.6% in the **euro area**² (EA16) and by 0.4% in the **EU27**² in October 2009, compared with the previous month. In September³, production fell by 0.8% and 0.5% respectively.

Compared with October 2008, output in October 2009 dropped by 7.7% in the **euro area** and by 6.9% in the **EU27**.

These first estimates are released by **Eurostat, the Statistical Office of the European Communities**.



Monthly comparison

Among the Member States for which data are available for October 2009, construction output fell in nine, rose in **Slovenia** (+3.7%) and **Sweden** (+0.4%), and remained stable in **France**. The largest decreases were recorded in **Slovakia** (-7.3%), **Bulgaria** and **Romania** (both -4.4%).

Building construction dropped by 1.0% in the **euro area** and by 0.7% in the **EU27**, after -0.7% and -0.6% respectively in September. Civil engineering increased by 0.8% in the **euro area** and by 1.4% in the **EU27**, after -2.2% and -0.8% respectively in the previous month.

Annual comparison

Among the Member States for which data are available for October 2009, construction output fell in nine and rose in **Poland** (+3.3%), the **Czech Republic** (+1.5%) and **Germany** (+0.2%). The largest decreases were registered in **Slovenia** (-28.2%), **Bulgaria** (-25.1%), **Romania** (-24.7%) and **Slovakia** (-21.2%).

Building construction fell by 10.1% in the **euro area** and by 9.9% in the **EU27**, after -10.3% in both zones in September. Civil engineering increased by 1.0% in the **euro area** and by 5.5% in the **EU27**, after -0.9% and +2.5% respectively in the previous month.

1. The production index in construction approximates the evolution of output within the sector, broken down into building construction and civil engineering. For the Member States which produce the construction index, but do not provide data for the reference period, Eurostat estimates missing values in order to calculate euro area and EU aggregates.
For total construction, and according to the Council Regulation 1165/98, Eurostat publishes national seasonally adjusted data if available. For Bulgaria, Denmark, Estonia, Ireland, Greece, Spain, Cyprus, Luxembourg, Malta, the Netherlands and Sweden, Eurostat makes the adjustment.
The seasonally adjusted euro area and EU series are calculated by aggregating the working-day adjusted series from individual Member States and making an adjustment for seasonal effects on these series. Therefore, the seasonally adjusted figures for total construction are based directly on the working day adjusted series from the Member States and **not on an aggregation of the seasonally adjusted indices from the Member States**. The euro area and EU seasonally adjusted growth rates might differ from the weighted growth rates of the individual Member States.
Working-day adjusted figures are currently transmitted by most of the Member States. For Bulgaria, Denmark and Malta, Eurostat makes the working day adjustment.
If a Member State does not supply monthly data (data not required by the regulation or data required but not yet sent), Eurostat calculates the missing series by linear interpolation from quarterly data, in order to calculate the monthly European aggregates.
2. The euro area (EA16) consists of Belgium, Germany, Ireland, Greece, Spain, France, Italy, Cyprus, Luxembourg, Malta, the Netherlands, Austria, Portugal, Slovenia, Slovakia and Finland.
The EU27 includes Belgium (BE), Bulgaria (BG), the Czech Republic (CZ), Denmark (DK), Germany (DE), Estonia (EE), Ireland (IE), Greece (EL), Spain (ES), France (FR), Italy (IT), Cyprus (CY), Latvia (LV), Lithuania (LT), Luxembourg (LU), Hungary (HU), Malta (MT), the Netherlands (NL), Austria (AT), Poland (PL), Portugal (PT), Romania (RO), Slovenia (SI), Slovakia (SK), Finland (FI), Sweden (SE) and the United Kingdom (UK).
3. The figures published in News Release 165/2009 of 18 November 2009 for September 2009 have been revised. Compared with August 2009 the figures were -1.1% in both the euro area and the EU27. Compared with September 2008 the figures were -8.0% in the euro area and -9.4% in the EU27.

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Construction output - quarterly variation / monthly variation

% change compared with the previous quarter / previous month*

Total	Q4-08	Q1-09	Q2-09	Q3-09	May-09	Jun-09	Jul-09	Aug-09	Sep-09	Oct-09
EA16	-3.6	-1.9	-1.7	-2.8	-2.0	-0.1	-1.8	-0.1	-0.8	-0.6
EU27	-3.6	-2.6	-1.4	-1.8	-1.9	-0.6	-0.6	0.0	-0.5	-0.4
Belgium	-6.1	3.0	-4.1	-0.1	3.1	1.0	-2.2	1.5	-1.7	:
Bulgaria	-1.6	-4.6	-5.2	-6.6	-4.5	0.9	-2.8	-4.0	-1.2	-4.4
Czech Republic	-2.7	-0.9	2.9	0.3	-2.7	0.0	-0.2	0.8	2.7	-3.0
Denmark	-1.7	-3.2	-8.0	-5.7	-5.7	2.6	-6.0	1.7	-1.7	:
Germany	1.3	-0.8	1.9	0.0	-1.7	-0.7	-1.1	4.8	-2.7	-2.4
Estonia**	-5.4	-8.4	-10.8	-11.4	:	:	:	:	:	:
Ireland**	-11.8	-11.1	-12.6	c	:	:	:	:	:	:
Greece**	-2.8	-7.6	3.2	-7.2	:	:	:	:	:	:
Spain	-5.7	-0.8	-4.4	-6.0	-4.3	-0.2	-4.2	-1.3	1.7	-1.1
France	-2.7	-2.5	-0.5	-2.5	-0.7	-0.7	-1.4	-1.2	1.2	0.0
Italy	-7.0	-3.7	-0.8	-3.1	c	c	c	c	c	c
Cyprus**	-4.4	c	c	c	:	:	:	:	:	:
Latvia**	-8.4	-11.2	-10.2	-11.8	:	:	:	:	:	:
Lithuania**	-9.2	-24.0	-21.7	-15.3	:	:	:	:	:	:
Luxembourg	-1.8	6.2	-3.6	4.0	-5.6	1.2	8.2	-3.4	-1.5	:
Hungary	1.6	-2.9	4.0	-5.7	-3.1	12.2	-12.3	-0.8	3.7	:
Malta**	1.4	-2.2	-1.9	-2.6	:	:	:	:	:	:
Netherlands	-0.9	-2.8	-2.4	-2.4	-1.9	-0.6	-0.4	-0.7	-1.3	c
Austria	-0.7	0.3	-0.8	-0.9	-2.9	1.6	-0.7	0.6	-2.0	:
Poland	0.7	0.1	1.7	5.3	-0.4	2.6	5.1	-1.4	-1.6	-0.2
Portugal	-0.9	-2.4	0.0	-1.8	-1.5	-2.8	0.0	2.2	-2.6	-3.7
Romania	1.1	-4.7	-9.4	-7.9	-1.1	8.8	-10.6	-3.7	0.5	-4.4
Slovenia	-13.7	2.8	-7.8	-9.8	-1.1	-1.7	-5.0	-0.7	-10.0	3.7
Slovakia	2.3	-11.5	3.9	-3.2	4.5	-2.2	-2.5	2.7	-7.4	-7.3
Finland	-5.3	-4.1	-5.7	1.0	-4.4	1.4	2.6	-1.8	0.8	c
Sweden	-2.1	-1.3	0.4	-0.2	1.2	-4.4	1.6	1.8	-1.0	0.4
United Kingdom	-4.6	-6.4	0.5	2.0	0.2	0.1	1.2	0.6	0.6	-1.6
Building	Q4-08	Q1-09	Q2-09	Q3-09	May-09	Jun-09	Jul-09	Aug-09	Sep-09	Oct-09
EA16	-4.0	-3.1	-2.5	-3.4	-2.3	-0.6	-1.7	-0.6	-0.7	-1.0
EU27	-4.4	-3.8	-2.3	-2.2	-2.0	-1.3	-0.5	0.0	-0.6	-0.7
Civil engineering	Q4-08	Q1-09	Q2-09	Q3-09	May-09	Jun-09	Jul-09	Aug-09	Sep-09	Oct-09
EA16	-2.1	3.0	-0.1	-1.4	-0.5	0.3	-2.9	3.4	-2.2	0.8
EU27	-1.4	2.9	1.7	-0.2	-0.2	0.9	-1.8	2.0	-0.8	1.4

* Seasonally adjusted : Data not available c Confidential

** These Member States are not required to supply monthly data under Council Regulation 1165/98

Construction output – annual variation

% change compared with the same quarter / the same month of the previous year*

Total	Q4-08	Q1-09	Q2-09	Q3-09	May-09	Jun-09	Jul-09	Aug-09	Sep-09	Oct-09
EA16	-8.2	-10.3	-7.6	-9.8	-8.9	-7.8	-10.4	-11.1	-8.1	-7.7
EU27	-7.3	-10.8	-8.5	-9.2	-9.3	-8.8	-10.1	-9.8	-7.7	-6.9
Belgium	-8.8	-5.3	-9.4	-6.2	-8.9	-3.7	-11.0	-5.1	-4.5	:
Bulgaria	-7.2	-5.5	-10.7	-16.9	-14.3	-9.1	-14.4	-17.1	-19.4	-25.1
Czech Republic	-2.7	-11.0	1.3	0.9	1.9	-0.4	-2.7	0.0	4.6	1.5
Denmark	-6.6	-10.5	-16.6	-16.8	-19.6	-15.5	-20.4	-16.2	-13.4	:
Germany	-2.3	-12.8	3.0	2.2	1.8	1.7	2.0	2.5	2.1	0.2
Estonia**	-22.4	-31.3	-28.3	-28.5	:	:	:	:	:	:
Ireland**	-33.7	-35.5	-39.1	c	:	:	:	:	:	:
Greece**	-3.8	-11.1	-9.1	-14.2	:	:	:	:	:	:
Spain	-19.7	-10.9	-11.6	-17.8	-16.0	-12.6	-20.5	-21.4	-10.8	-11.7
France	-1.5	-7.0	-4.7	-8.0	-5.2	-4.2	-8.5	-11.0	-5.7	-5.3
Italy	-6.9	-12.6	-11.2	-13.6	c	c	c	c	c	c
Cyprus**	-4.9	c	c	c	:	:	:	:	:	:
Latvia**	-11.4	-29.8	-32.4	-36.8	:	:	:	:	:	:
Lithuania**	-9.2	-42.8	-48.0	-49.3	:	:	:	:	:	:
Luxembourg	-3.9	0.8	-3.9	4.9	-6.8	-3.9	10.9	4.1	-0.2	:
Hungary	1.3	-4.5	-0.7	-4.0	-9.3	15.1	-3.8	-7.0	-1.2	:
Malta**	3.0	1.2	-2.0	-5.4	:	:	:	:	:	:
Netherlands	1.6	-3.8	-6.9	-9.6	-8.5	-8.0	-8.5	-6.5	-11.9	c
Austria	-2.0	-5.6	-3.1	-2.1	-7.3	0.7	-1.0	-0.6	-4.5	:
Poland	2.7	3.3	0.4	8.6	0.3	0.5	10.6	9.9	5.5	3.3
Portugal	-2.1	-4.3	-3.5	-4.8	-2.5	-5.2	-5.4	-3.1	-5.8	-9.4
Romania	14.6	1.7	-15.1	-21.6	-24.0	-5.1	-17.4	-24.3	-22.6	-24.7
Slovenia	4.3	-19.1	-19.0	-24.4	-20.8	-15.9	-20.8	-19.5	-32.0	-28.2
Slovakia	14.2	-13.8	-5.4	-7.5	-1.7	-2.3	-4.7	-0.7	-16.2	-21.2
Finland	-5.2	-16.1	-19.0	-12.7	-21.9	-16.8	-12.0	-16.1	-9.8	c
Sweden	1.7	-4.3	-1.3	-2.3	10.7	-15.8	-8.1	3.2	-2.5	-0.4
United Kingdom	-8.0	-13.8	-12.4	-8.5	-12.4	-12.0	-9.8	-8.4	-7.1	-5.8
Building	Q4-08	Q1-09	Q2-09	Q3-09	May-09	Jun-09	Jul-09	Aug-09	Sep-09	Oct-09
EA16	-9.2	-12.5	-10.3	-12.7	-11.7	-10.7	-13.0	-15.2	-10.3	-10.1
EU27	-8.4	-12.8	-11.4	-12.3	-12.2	-12.0	-13.0	-13.6	-10.3	-9.9
Civil engineering	Q4-08	Q1-09	Q2-09	Q3-09	May-09	Jun-09	Jul-09	Aug-09	Sep-09	Oct-09
EA16	-6.5	-2.9	1.1	-0.7	0.6	0.8	-2.7	1.7	-0.9	1.0
EU27	-4.0	-1.5	3.3	2.8	2.7	3.3	1.5	4.6	2.5	5.5

* Working day adjusted : Data not available c Confidential

** These Member States are not required to supply monthly data under Council Regulation 1165/98

Monthly production indices for total construction, seasonally adjusted
(base year 2005)

	10/08	11/08	12/08	01/09	02/09	03/09	04/09	05/09	06/09	07/09	08/09	09/09	10/09
EA16	97.8	96.7	93.6	95.0	93.5	94.0	93.9	92.0	91.9	90.3	90.2	89.5	88.9
EU27	99.8	99.0	96.2	96.8	95.2	95.3	95.8	94.0	93.4	92.9	92.9	92.5	92.1
BE	100.1	101.5	97.1	99.1	102.7	105.8	96.0	99.0	99.9	97.7	99.2	97.5	:
BG	158.1	147.3	148.7	146.2	144.7	142.5	140.7	134.4	135.6	131.8	126.6	125.1	119.6
CZ	112.4	112.7	110.9	111.6	110.2	111.0	116.2	113.1	113.1	112.9	113.8	116.9	113.4
DK	99.7	98.0	96.3	96.1	94.3	94.1	90.0	84.8	87.1	81.8	83.2	81.8	:
DE	104.5	104.8	110.3	102.8	104.7	109.6	109.3	107.4	106.6	105.4	110.5	107.5	104.9
ES	78.1	79.1	73.1	80.7	75.2	72.5	75.0	71.8	71.7	68.6	67.7	68.9	68.1
FR	105.0	103.9	102.5	101.0	101.1	101.6	101.4	100.7	100.0	98.6	97.4	98.6	98.6
IT	c	c	c	c	c	c	c	c	c	c	c	c	c
LU	100.4	98.6	99.8	105.6	103.4	108.2	105.6	99.7	100.8	109.1	105.4	103.7	:
HU	79.9	79.0	81.9	71.5	79.3	83.1	79.6	77.1	86.5	75.9	75.3	78.1	:
NL	114.9	111.4	112.8	109.7	110.3	109.7	108.8	106.7	106.1	105.7	104.9	103.5	c
AT	107.2	108.6	106.8	109.1	107.0	107.5	108.6	105.5	107.2	106.4	107.0	104.9	:
PL	149.4	147.8	151.0	149.1	149.5	149.9	151.2	150.6	154.5	162.4	160.2	157.6	157.3
PT	89.0	87.8	86.6	84.2	84.8	88.0	87.4	86.1	83.7	83.7	85.5	83.3	80.2
RO	190.3	200.6	198.2	191.5	187.6	182.1	165.8	164.0	178.5	159.6	153.7	154.5	147.7
SI	160.6	133.4	118.9	136.0	142.0	146.6	132.2	130.8	128.6	122.2	121.4	109.2	113.2
SK	136.9	137.7	133.4	108.5	127.3	126.1	122.3	127.8	124.9	121.9	125.2	116.0	107.5
FI	119.2	117.3	113.2	115.3	109.5	110.2	108.1	103.3	104.7	107.4	105.5	106.3	c
SE	124.4	126.1	121.3	123.9	123.5	119.5	123.6	125.1	119.6	121.5	123.7	122.4	122.9
UK	98.9	97.4	95.8	93.1	91.1	89.1	91.4	91.6	91.7	92.8	93.4	94.0	92.5

Quarterly production indices for total construction, seasonally adjusted
(base year 2005)

	Q4-07	Q1-08	Q2-08	Q3-08	Q4-08	Q1-09	Q2-09	Q3-09
EA16	104.2	104.2	100.9	99.6	96.0	94.2	92.6	90.0
EU27	106.4	106.4	103.5	102.0	98.3	95.8	94.4	92.7
BE	108.6	105.8	108.5	106.0	99.5	102.5	98.3	98.2
BG	163.9	152.9	154.2	153.9	151.4	144.5	136.9	127.8
CZ	115.3	122.1	113.1	115.1	112.0	111.0	114.1	114.5
DK	105.4	105.1	104.5	99.8	98.0	94.8	87.3	82.3
DE	109.0	117.0	104.3	105.1	106.6	105.7	107.8	107.8
EE	148.3	137.7	132.8	119.4	113.0	103.5	92.3	81.8
IE	75.0	67.8	62.6	56.4	49.7	44.2	38.6	c
EL	124.8	123.6	127.0	123.1	119.7	110.6	114.1	106.0
ES	94.3	88.4	83.2	81.4	76.7	76.1	72.8	68.4
FR	105.6	108.4	106.1	106.7	103.8	101.2	100.7	98.2
IT	111.4	114.3	112.1	111.7	103.9	100.1	99.3	96.2
CY	114.5	116.0	116.3	113.8	108.7	c	c	c
LV	131.4	127.5	135.8	124.9	114.4	101.6	91.2	80.4
LT	152.3	168.0	162.2	152.1	138.0	104.9	82.1	69.6
LU	103.7	105.1	106.6	101.5	99.6	105.8	102.0	106.1
HU	78.4	81.9	82.2	79.0	80.3	77.9	81.0	76.4
MT	111.4	110.8	112.3	113.2	114.7	112.2	110.0	107.1
NL	110.7	114.9	115.2	114.1	113.0	109.9	107.2	104.7
AT	109.5	114.3	110.7	108.3	107.5	107.9	107.1	106.1
PL	144.0	145.2	150.6	148.4	149.4	149.5	152.1	160.1
PT	89.9	89.4	88.8	88.6	87.8	85.7	85.7	84.2
RO	171.5	180.7	194.9	194.2	196.3	187.0	169.4	155.9
SI	133.0	181.0	166.2	159.5	137.7	141.5	130.5	117.7
SK	118.8	141.7	134.6	133.0	136.0	120.4	125.0	121.0
FI	122.3	132.8	128.8	123.1	116.6	111.7	105.3	106.4
SE	119.6	122.8	125.0	126.5	123.9	122.3	122.8	122.5
UK	104.7	105.7	104.7	102.1	97.4	91.1	91.6	93.4

: Data not available

c Confidential

Monthly production indices for total construction, working day adjusted
(base year 2005)

	10/06	10/07	10/08	11/08	12/08	01/09	02/09	03/09	04/09	05/09	06/09	07/09	08/09	09/09	10/09
EA16	113.3	114.4	107.6	104.0	88.8	82.8	84.0	94.4	96.5	96.2	99.1	93.3	74.4	97.2	99.3
EU27	113.0	115.8	108.2	105.1	94.8	85.6	86.5	93.8	96.5	96.9	99.6	95.0	82.3	99.3	100.8
BE	116.2	122.2	110.2	105.9	78.9	88.8	96.0	113.2	99.6	110.8	113.0	56.4	99.8	111.9	:
BG	132.3	169.8	167.4	144.9	144.0	131.4	134.6	144.1	145.2	131.3	143.4	143.3	128.2	124.7	125.4
CZ	138.7	139.6	137.0	154.5	122.1	60.3	66.0	83.6	103.3	109.8	119.3	115.9	125.5	154.6	139.0
DK	103.9	108.5	103.3	102.6	101.7	95.1	87.4	81.9	86.5	83.9	89.1	83.8	86.6	85.7	:
DE	127.8	126.1	123.2	116.9	84.9	58.8	67.5	103.0	116.3	116.6	122.5	125.0	120.6	127.7	123.5
ES	95.5	94.3	77.5	83.8	84.9	85.4	75.5	69.3	76.3	69.8	70.0	62.6	61.3	66.2	68.4
FR	117.2	119.6	119.4	107.5	90.8	96.2	99.2	109.7	103.6	104.2	110.3	107.1	58.1	106.8	113.1
IT	c	c	c	c	c	c	c	c	c	c	c	c	c	c	c
LU	121.1	122.4	116.5	108.8	82.5	88.8	96.8	114.7	115.1	111.0	111.3	116.8	61.9	116.1	:
HU	111.9	89.4	87.2	89.3	119.4	43.7	57.5	70.3	71.8	73.2	93.5	73.2	81.5	91.3	:
NL	117.3	123.3	128.7	121.2	85.8	110.4	117.0	121.5	120.4	107.2	123.7	83.6	65.0	123.7	c
AT	130.1	131.1	126.3	127.5	132.0	66.6	73.2	91.8	97.0	103.0	113.3	117.8	111.2	118.7	:
PL	169.7	177.6	187.6	154.0	227.8	87.3	100.5	115.9	130.1	142.4	162.6	169.7	171.2	179.0	193.8
PT	94.3	93.8	95.0	90.3	80.3	84.0	83.9	90.1	88.1	86.9	83.7	87.5	75.1	85.2	86.1
RO	151.0	221.8	246.9	255.7	254.8	96.0	111.6	142.4	137.6	152.5	190.1	170.9	175.0	193.1	186.0
SI	170.9	183.4	211.1	152.2	120.1	81.0	96.8	124.1	120.2	139.1	144.9	136.0	137.1	134.8	151.6
SK	142.2	139.3	163.3	160.0	142.4	71.0	89.6	104.8	115.4	135.7	139.1	135.1	143.8	138.4	128.7
FI	125.2	138.2	134.6	123.6	137.8	83.3	84.3	93.5	97.8	98.7	110.3	105.6	116.5	122.1	c
SE	116.0	115.6	121.0	137.5	136.3	113.1	124.8	111.7	125.7	139.5	125.5	94.7	113.4	118.2	120.5
UK	104.9	112.3	98.5	96.4	94.2	92.8	91.2	89.5	91.5	91.6	91.8	93.4	94.3	95.2	92.8

Quarterly production indices for total construction, working day adjusted
(base year 2005)

	Q4-07	Q1-08	Q2-08	Q3-08	Q4-08	Q1-09	Q2-09	Q3-09
EA16	109.0	97.2	105.2	97.8	100.1	87.2	97.2	88.2
EU27	110.8	99.4	106.8	101.4	102.7	88.7	97.7	92.1
BE	107.8	105.1	119.2	95.1	98.3	99.5	107.9	89.2
BG	164.0	144.7	156.7	158.9	152.2	136.8	139.9	132.1
CZ	141.5	78.8	109.3	130.6	137.7	70.1	110.8	131.8
DK	109.8	98.5	103.7	102.6	102.5	88.2	86.5	85.4
DE	110.8	88.0	115.0	121.8	108.2	76.7	118.4	124.4
EE	152.4	106.0	140.1	137.8	118.3	72.8	100.4	98.5
IE	81.7	60.3	62.9	58.8	54.2	38.9	38.3	c
EL	158.5	102.8	129.0	126.5	152.4	91.3	117.2	108.5
ES	102.2	86.1	81.4	77.0	82.0	76.7	72.0	63.4
FR	107.5	109.4	111.3	98.3	105.9	101.8	106.0	90.5
IT	114.1	108.6	120.7	105.1	106.2	94.9	107.2	90.8
CY	123.4	107.2	126.5	103.8	117.4	c	c	c
LV	160.2	83.2	127.8	147.3	141.9	58.4	86.4	93.1
LT	175.2	118.1	164.7	178.5	159.1	67.6	85.6	90.6
LU	106.6	99.4	117.0	93.5	102.5	100.2	112.5	98.1
HU	97.4	59.8	80.0	85.3	98.7	57.2	79.4	81.9
MT	110.7	111.5	113.0	112.5	114.0	112.8	110.7	106.5
NL	110.0	120.9	125.7	100.0	111.8	116.3	117.0	90.4
AT	131.2	81.9	107.8	118.3	128.6	77.3	104.4	115.9
PL	185.2	98.0	144.4	159.5	190.2	101.3	145.0	173.2
PT	90.4	89.9	89.4	86.8	88.5	86.1	86.2	82.6
RO	220.2	114.9	188.4	229.0	252.4	116.8	160.0	179.5
SI	154.6	124.5	166.5	179.9	161.2	100.8	134.8	136.0
SK	135.9	102.5	137.5	150.5	155.1	88.4	130.1	139.1
FI	139.3	103.8	126.2	131.4	132.1	87.1	102.2	114.7
SE	129.4	121.4	132.1	111.3	131.5	116.3	130.3	108.7
UK	104.8	105.8	104.6	103.0	96.4	91.2	91.6	94.3

: Data not available

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