

February 2010 compared with January 2010

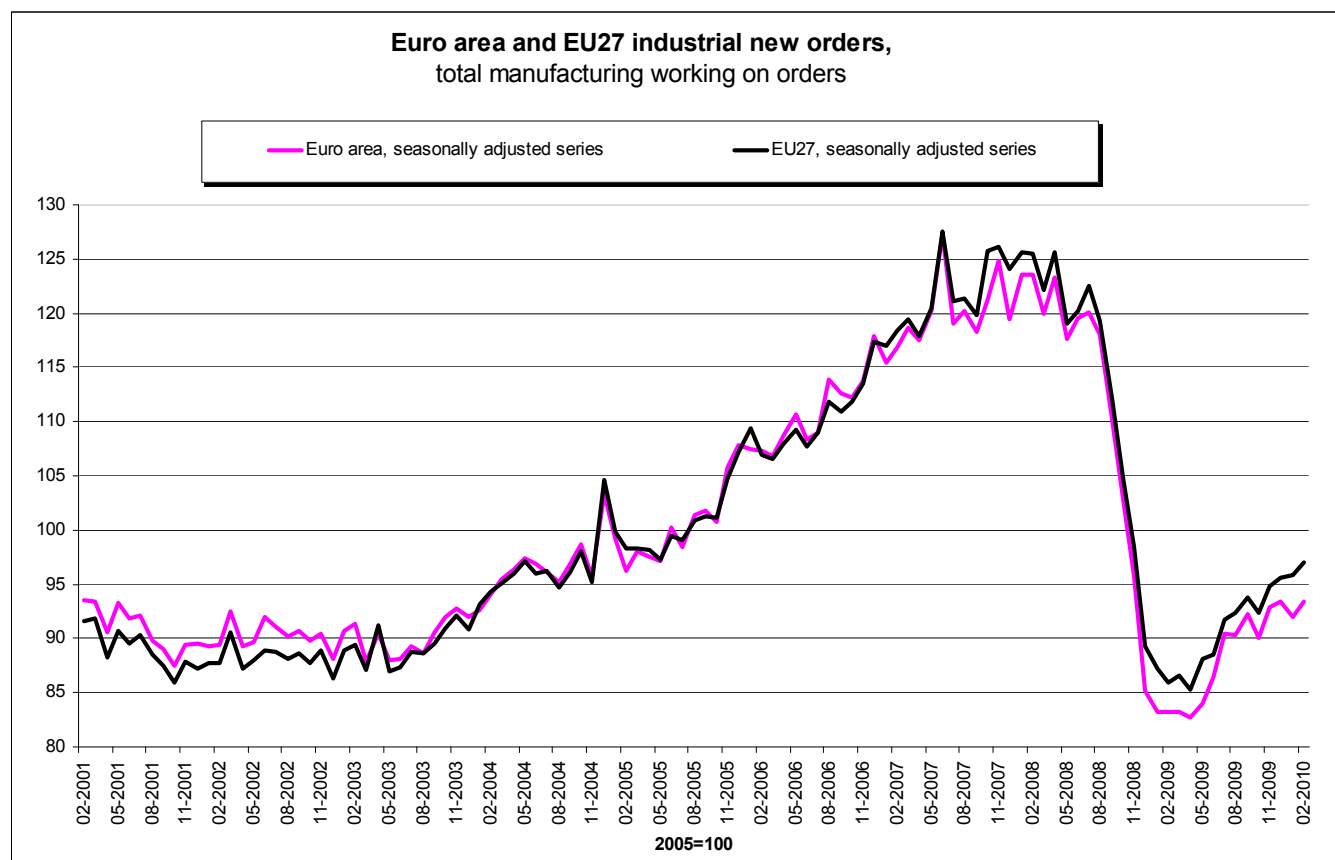
Industrial new orders up by 1.5% in euro area

Up by 1.1% in EU27

In February 2010 compared with January 2010, the **euro area**¹ (EA16) industrial new orders index² rose by 1.5%. In January 2010³ the index fell by 1.6%. In the **EU27**¹ new orders increased by 1.1% in February 2010, after a rise of 0.3% in January 2010³. Excluding ships, railway & aerospace equipment⁴, for which changes tend to be more volatile, industrial new orders rose by 2.5% in the **euro area** and by 1.9% in the **EU27**.

In February 2010 compared with February 2009, industrial new orders increased by 12.2% in the **euro area** and by 12.7% in the **EU27**. Total industry excluding ships, railway & aerospace equipment⁴ rose by 14.0% in the **euro area** and by 13.5% in the **EU27**.

These estimates are released by **Eurostat, the statistical office of the European Union**.



Monthly changes

In February 2010 compared with January 2010, new orders for intermediate goods rose by 2.6% in the **euro area** and by 2.9% in the **EU27**. Durable consumer goods increased by 2.5% and 2.4% respectively. Capital goods increased by 2.3% in the **euro area** and by 1.4% in the **EU27**. Non-durable consumer goods dropped by 1.2% and 2.7% respectively.

Among the Member States for which data are available, total manufacturing working on orders rose in sixteen and fell in six. The highest increases were registered in **Hungary** (+9.3%), **Slovenia** (+6.3%) and **Slovakia** (+5.2%), and the largest decreases in **Denmark** (-6.3%), **Malta** (-5.8%) and **Greece** (-4.5%).

Annual changes

In February 2010 compared with February 2009, new orders for intermediate goods rose by 23.0% in the **euro area** and by 20.6% in the **EU27**. Capital goods increased by 8.4% and 11.5% respectively. Durable consumer goods gained 5.6% in the **euro area** and 15.1% in the **EU27**. Non-durable consumer goods fell by 2.4% and 5.7% respectively.

Among the Member States for which data are available, total manufacturing working on orders rose in eighteen and fell in five. The highest increases were registered in **Latvia** (+39.4%), **Slovakia** (+29.4%) and **Germany** (+24.5%), and the largest decreases in **Ireland** (-7.6%), **Greece** (-5.7%) and **Denmark** (-5.4%).

1. The euro area (EA16) includes Belgium, Germany, Ireland, Greece, Spain, France, Italy, Cyprus, Luxembourg, Malta, the Netherlands, Austria, Portugal, Slovenia, Slovakia and Finland.
The EU27 includes Belgium (BE), Bulgaria (BG), the Czech Republic (CZ), Denmark (DK), Germany (DE), Estonia (EE), Ireland (IE), Greece (EL), Spain (ES), France (FR), Italy (IT), Cyprus (CY), Latvia (LV), Lithuania (LT), Luxembourg (LU), Hungary (HU), Malta (MT), the Netherlands (NL), Austria (AT), Poland (PL), Portugal (PT), Romania (RO), Slovenia (SI), Slovakia (SK), Finland (FI), Sweden (SE) and the United Kingdom (UK).
2. The new orders index measures the value of future deliveries of products and services (which are directly linked to these products) to be provided by a producer to a third party on the domestic and non-domestic market. The total manufacturing aggregate includes only those NACE levels required by the STS Regulation to be supplied by the Member States (NACE 13, 14, 17, 20, 21, 24 to 30) and is referred to as "total manufacturing working on orders". The euro area and EU aggregates normally do not include Member States for which no data is available.
The seasonally adjusted euro area and EU series are calculated by aggregating the unadjusted series from individual Member States and performing an adjustment for seasonal effects on these series. Therefore the seasonally adjusted figures for the European aggregates are based directly on the unadjusted series coming from the Member States and **not on an aggregation of the seasonally adjusted indices from the Member States**. The euro area and EU seasonally adjusted growth rates might differ from the weighted growth rates of the individual Member States. This procedure also implies that the aggregation of the overall figures is not based on the published details.
3. Data of previous months have been revised compared to those issued in the News Release 44/2010 of 24 March 2010. The monthly growth rate for January 2010 has been revised from -2.0% to -1.6% for the euro area, and from -0.2% to +0.3% for the EU27. The annual growth rate has been revised from +7.0% to +7.5% for the euro area, and from +6.3% to +7.0% for the EU27.
4. New orders for heavy transport equipment (NACE 30, which includes ships, railway and aerospace equipment) tend to be very volatile with a limited immediate impact on production. The aggregate "Manufacturing working on orders excluding heavy transport equipment" is less erratic. The share of heavy transport equipment in total manufacturing working on orders is 2.9% for the euro area and 3.0% for the EU.
5. Data for Ireland is working day adjusted.

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Industrial new orders
% change compared with previous month

	Sep-09	Oct-09	Nov-09	Dec-09	Jan-10	Feb-10
EA16						
Total manufacturing working on orders	2.1	-2.4	3.1	0.6	-1.6	1.5
Intermediate goods	0.2	1.2	2.7	-3.8	4.4	2.6
Capital goods	4.3	-5.6	1.7	7.0	-6.6	2.3
Durable consumer goods	2.7	0.3	1.2	-2.2	0.5	2.5
Non-durable consumer goods	1.7	0.0	0.6	0.1	-1.3	-1.2
Total excl. heavy transport equipment ⁴	1.0	-1.0	3.0	-0.6	-1.3	2.5
EU27						
Total manufacturing working on orders	1.5	-1.5	2.7	0.8	0.3	1.1
Intermediate goods	0.4	0.9	2.1	-2.8	4.4	2.9
Capital goods	3.5	-2.6	3.1	5.0	-4.2	1.4
Durable consumer goods	2.9	-1.6	1.0	1.7	0.8	2.4
Non-durable consumer goods	2.3	-1.5	1.6	-1.8	0.2	-2.7
Total excl. heavy transport equipment ⁴	0.2	-1.0	2.7	-0.6	-0.2	1.9

Total manufacturing working on orders	Sep-09	Oct-09	Nov-09	Dec-09	Jan-10	Feb-10
EA16	2.1	-2.4	3.1	0.6	-1.6	1.5
EU27	1.5	-1.5	2.7	0.8	0.3	1.1
Belgium	10.6	-5.8	2.4	-1.8	1.3	:
Bulgaria	1.7	2.5	-4.0	-0.2	6.2	2.9
Czech Republic	-1.8	-0.5	6.0	0.6	-2.1	0.8
Denmark	17.5	-2.5	-0.3	3.5	-8.1	-6.3
Germany	2.5	-2.8	4.0	-1.8	5.4	0.4
Estonia	-4.0	-4.5	8.3	-4.5	1.6	0.1
Ireland	23.8	-17.9	-3.8	-4.3	28.7	-2.3
Greece	1.6	-3.2	7.6	6.3	-9.4	-4.5
Spain	0.5	1.2	3.3	3.1	-1.6	1.0
France	7.0	-8.6	0.5	16.7	-11.3	-1.3
Italy	1.5	1.4	4.8	2.9	-6.6	3.7
Cyprus	c	c	c	c	c	:
Latvia	8.5	4.5	-2.2	6.6	-3.4	4.8
Lithuania	-5.3	1.3	1.8	6.9	6.4	1.2
Luxembourg	0.7	0.5	7.0	-7.8	10.9	:
Hungary	7.5	5.9	-8.5	-6.4	-2.1	9.3
Malta	-4.6	9.0	-5.5	10.0	2.5	-5.8
Netherlands	1.4	2.6	4.1	1.7	-4.8	4.3
Austria	1.8	-3.9	12.3	-0.8	-7.9	:
Poland	9.9	-3.3	2.9	-3.0	6.0	-0.6
Portugal	-3.9	3.7	-0.2	-2.5	4.7	2.5
Romania	2.4	3.8	-2.0	-4.4	8.4	0.8
Slovenia	4.4	3.2	3.3	-1.8	-5.3	6.3
Slovakia	-1.9	0.9	1.4	2.6	-1.3	5.2
Finland	c	c	c	c	c	c
Sweden	0.5	-1.8	3.6	1.6	-1.8	2.3
United Kingdom	0.2	1.9	1.6	2.1	2.0	2.1

Seasonally adjusted
: Data not available
c Confidential

Industrial new orders
% change compared with same month of previous year

	Sep-09	Oct-09	Nov-09	Dec-09	Jan-10	Feb-10
EA16						
Total manufacturing working on orders	-16.2	-14.7	-0.3	9.7	7.5	12.2
Intermediate goods	-21.9	-16.5	-1.9	6.2	12.9	23.0
Capital goods	-14.7	-16.0	1.1	16.0	5.6	8.4
Durable consumer goods	-12.2	-14.2	-4.6	-0.1	-0.6	5.6
Non-durable consumer goods	-3.1	-6.4	0.7	0.1	-1.6	-2.4
Total excl. heavy transport equipment ⁴	-17.7	-14.7	-0.7	8.1	7.1	14.0
EU27						
Total manufacturing working on orders	-16.3	-14.2	-0.9	7.2	7.0	12.7
Intermediate goods	-21.3	-15.5	-2.1	5.2	11.4	20.6
Capital goods	-16.4	-16.0	-1.3	10.6	5.7	11.5
Durable consumer goods	-5.0	-7.1	3.7	9.5	6.3	15.1
Non-durable consumer goods	-1.0	-6.0	3.6	-1.6	-2.7	-5.7
Total excl. heavy transport equipment ⁴	-17.2	-14.2	-0.8	6.0	7.5	13.5

Total manufacturing working on orders	Sep-09	Oct-09	Nov-09	Dec-09	Jan-10	Feb-10
EA16	-16.2	-14.7	-0.3	9.7	7.5	12.2
EU27	-16.3	-14.2	-0.9	7.2	7.0	12.7
Belgium	-12.9	-16.8	-3.4	-3.2	6.2	:
Bulgaria	-25.4	-15.9	-11.2	-8.0	-4.2	20.0
Czech Republic	-14.1	-10.5	7.3	12.4	5.0	7.8
Denmark	-2.4	-15.1	4.4	11.0	-1.5	-5.4
Germany	-16.4	-12.4	1.5	6.8	16.4	24.5
Estonia	-37.8	-35.5	-17.3	-16.3	-10.8	-4.1
Ireland^b	-10.3	-27.2	-30.1	-25.7	-14.9	-7.6
Greece	-24.0	-26.0	-11.1	-3.1	2.0	-5.7
Spain	-18.5	-12.6	0.7	10.5	9.0	12.5
France	-6.4	-13.4	-3.2	18.9	0.9	-3.0
Italy	-20.5	-16.9	0.0	11.0	1.0	4.9
Cyprus	c	c	c	c	c	:
Latvia	-31.0	-18.1	-12.9	12.7	-4.4	39.4
Lithuania	-42.1	-35.3	-25.0	-11.1	10.8	3.5
Luxembourg	-21.3	-12.2	10.7	-4.8	24.4	:
Hungary	-17.4	-9.6	-0.4	7.0	-6.4	14.7
Malta	-11.7	-13.3	-8.2	12.5	20.8	14.7
Netherlands	-22.2	-15.5	3.1	18.0	7.8	19.6
Austria	-13.8	-19.8	7.8	22.8	5.4	:
Poland	-19.2	-20.3	-12.6	-12.8	6.2	11.4
Portugal	-24.9	-15.1	-9.8	-11.2	1.4	10.0
Romania	-19.1	-11.7	-6.7	-12.1	16.3	11.1
Slovenia	-17.8	-7.2	11.6	13.5	6.9	8.7
Slovakia	-14.6	-8.7	1.7	18.5	21.3	29.4
Finland	-31.4	-27.3	6.9	15.4	-6.1	11.8
Sweden	-13.9	-15.4	-1.2	6.4	4.9	14.4
United Kingdom	-16.8	-6.6	-1.7	-1.9	7.5	19.9

Gross data
: Data not available
c Confidential

Industrial new orders indices for total manufacturing working on orders
Seasonally adjusted
(Base year 2005)

	02/09	03/09	04/09	05/09	06/09	07/09	08/09	09/09	10/09	11/09	12/09	01/10	02/10
EA16	83.2	83.2	82.7	84.0	86.4	90.5	90.4	92.2	90.0	92.8	93.4	91.9	93.4
EU27	86.0	86.5	85.3	88.1	88.5	91.7	92.4	93.8	92.4	94.8	95.6	95.9	97.0
BE	85.1	86.3	83.7	86.4	87.5	88.6	89.5	99.0	93.2	95.5	93.8	95.0	:
BG	99.4	101.2	109.6	102.5	106.2	107.3	109.4	111.2	114.0	109.4	109.1	115.9	119.2
CZ	106.6	107.5	102.6	102.8	110.4	106.7	111.0	109.0	108.5	115.0	115.7	113.3	114.2
DK	90.5	123.0	106.4	104.4	79.0	81.5	83.6	98.2	95.7	95.4	98.7	90.7	85.0
DE	78.9	82.0	81.4	84.4	88.2	90.3	91.3	93.6	91.0	94.6	92.9	97.9	98.3
EE	111.4	108.9	102.0	104.1	103.4	106.7	110.7	106.3	101.5	109.9	104.9	106.6	106.8
IE	97.1	107.1	105.9	91.9	97.7	89.2	76.0	94.1	77.3	74.4	71.2	91.6	89.5
EL	84.2	80.6	81.8	79.8	81.9	83.1	81.8	83.2	80.5	86.6	92.1	83.5	79.7
ES	80.7	79.2	82.3	79.6	81.8	81.4	82.6	83.0	84.0	86.8	89.5	88.1	88.9
FR	90.8	84.1	81.1	81.7	82.3	83.8	84.8	90.7	82.9	83.3	97.2	86.2	85.1
IT	90.7	87.8	85.3	85.5	90.0	94.5	88.4	89.7	91.0	95.4	98.1	91.6	95.0
CY	c	c	c	c	c	c	c	c	c	c	c	c	:
LV	176.7	201.7	215.7	191.1	196.0	192.0	194.3	210.8	220.3	215.5	229.7	221.9	232.5
LT	112.0	103.0	108.8	105.5	102.0	104.4	102.7	97.2	98.5	100.3	107.2	114.1	115.4
LU	83.3	80.2	88.3	86.6	81.9	90.1	86.3	86.9	87.3	93.4	86.2	95.6	:
HU	79.2	94.9	84.3	79.1	88.9	89.0	87.2	93.7	99.2	90.8	85.0	83.2	90.9
MT	77.4	80.4	84.0	76.3	73.1	83.9	85.1	81.2	88.5	83.7	92.0	94.3	88.9
NL	85.9	84.9	81.6	90.1	89.2	93.1	93.2	94.5	97.0	101.0	102.7	97.8	101.9
AT	85.2	85.6	91.0	89.3	88.7	90.7	94.1	95.8	92.1	103.4	102.6	94.5	:
PL	160.7	166.2	159.5	163.5	151.8	163.8	146.9	161.4	156.1	160.6	155.7	165.0	164.0
PT	99.0	115.1	94.8	97.6	96.6	97.8	99.9	96.0	99.5	99.4	96.9	101.5	104.0
RO	135.0	132.3	137.3	139.6	139.0	136.7	136.2	139.4	144.6	141.7	135.5	147.0	148.1
SI	62.3	58.4	57.9	58.1	61.3	61.8	61.2	63.9	65.9	68.1	66.9	63.3	67.3
SK	113.0	119.0	116.8	112.9	118.5	119.3	134.8	132.2	133.4	135.2	138.7	136.9	144.1
FI	c	c	c	c	c	c	c	c	c	c	c	c	c
SE	80.0	83.0	81.1	81.9	84.4	91.9	87.8	88.2	86.7	89.8	91.2	89.5	91.6
UK	87.9	88.4	90.7	94.1	93.7	91.7	92.4	92.6	94.4	95.9	97.8	99.8	101.9

: Data not available
c Confidential

Industrial new orders indices for total manufacturing working on orders excluding NACE 30⁴
Seasonally adjusted
(Base year 2005)

	02/09	03/09	04/09	05/09	06/09	07/09	08/09	09/09	10/09	11/09	12/09	01/10	02/10
EA16	82.3	83.4	82.9	84.2	85.7	89.4	90.6	91.5	90.6	93.3	92.8	91.6	93.9
EU27	84.6	85.5	85.0	87.0	87.5	91.2	93.2	93.4	92.5	95.0	94.4	94.2	96.0

Industrial new orders indices for total manufacturing working on orders

Gross data
(Base year 2005)

	02/07	02/08	02/09	03/09	04/09	05/09	06/09	07/09	08/09	09/09	10/09	11/09	12/09	01/10	02/10
EA16	117.0	127.0	83.3	92.6	82.0	80.8	91.7	93.5	69.2	97.7	92.4	92.4	93.9	88.4	93.5
EU27	117.2	126.9	84.8	94.6	84.3	84.5	94.3	93.2	73.5	99.7	94.7	94.6	96.2	91.7	95.6
BE	125.0	121.0	82.6	93.2	84.5	82.7	96.7	83.1	77.1	112.2	100.7	94.9	92.2	88.4	:
BG	135.0	153.1	93.4	105.4	107.5	100.8	109.3	112.1	106.5	112.4	120.6	109.8	108.9	104.7	112.1
CZ	126.5	138.3	101.9	112.5	103.3	102.1	119.5	98.1	100.5	115.3	116.4	116.7	104.5	115.3	109.9
DK	110.4	140.0	85.3	129.4	101.6	101.7	83.7	72.4	76.4	103.0	97.7	96.4	96.6	88.1	80.7
DE	119.4	129.2	78.5	90.1	80.2	81.1	89.3	92.6	81.4	97.0	93.7	97.1	90.8	93.0	97.7
EE	129.1	154.2	101.8	111.2	104.8	104.0	107.7	101.9	109.1	117.9	109.6	112.6	99.0	91.6	97.6
IE⁵	108.3	108.8	97.0	124.9	107.8	87.8	104.6	77.6	69.3	91.9	78.8	73.7	72.8	91.3	89.6
EL	119.6	116.7	80.2	83.6	82.9	85.4	89.3	93.3	59.9	90.2	84.7	91.0	87.3	70.7	75.6
ES	115.4	121.7	77.5	84.6	84.1	79.5	84.7	91.7	56.5	89.7	91.2	85.9	86.0	84.9	87.2
FR	105.0	115.3	87.2	91.4	81.4	76.3	90.3	86.6	60.7	99.7	88.2	82.1	98.0	85.6	84.6
IT	123.4	139.4	93.8	98.9	82.0	82.4	99.2	111.9	48.8	98.6	93.1	93.1	101.7	82.8	98.4
CY	c	c	c	c	c	c	c	c	c	c	c	c	c	c	:
LV	208.6	260.5	171.1	229.9	251.6	193.1	193.9	174.8	185.8	233.3	251.8	228.1	234.0	224.8	238.5
LT	129.4	156.8	106.8	108.7	113.4	105.1	102.8	102.5	97.9	102.6	102.8	97.8	103.8	106.8	110.5
LU	117.7	141.2	79.3	80.7	91.3	84.0	86.2	102.1	75.2	93.4	85.9	94.0	69.5	100.4	:
HU	122.8	116.5	75.6	99.7	76.6	72.6	90.3	79.4	74.8	96.9	107.2	101.1	86.9	96.1	86.7
MT	101.4	122.1	69.8	85.3	76.0	70.9	80.6	82.2	78.5	93.6	90.7	84.5	103.4	78.6	80.0
NL	122.4	134.7	81.6	93.2	78.3	87.0	95.4	91.7	83.9	100.4	98.9	100.9	104.0	92.8	97.6
AT	113.1	121.3	80.0	90.4	91.4	84.0	91.5	92.0	81.6	107.8	94.8	103.8	101.9	89.5	:
PL	171.3	173.4	143.9	158.4	154.5	160.1	144.6	162.7	133.3	167.0	157.5	161.9	149.4	161.3	160.3
PT	122.5	132.7	92.9	143.2	91.0	98.3	99.6	105.1	68.8	101.3	105.1	98.2	92.0	96.3	102.2
RO	142.0	148.3	125.4	130.6	124.3	134.7	142.0	132.9	115.0	151.4	161.7	140.5	128.7	146.6	139.3
SI	95.6	85.8	62.1	59.7	56.6	59.8	61.9	58.4	57.4	71.7	69.9	65.3	59.8	63.2	67.5
SK	145.4	176.9	108.8	125.8	114.1	112.5	121.7	116.5	126.5	149.6	147.5	144.8	121.9	125.4	140.8
FI	110.6	118.6	68.5	74.7	69.3	68.7	81.3	66.5	68.7	77.2	76.2	85.6	81.8	73.8	76.6
SE	118.8	122.8	80.3	93.6	82.6	81.5	93.8	74.1	76.8	95.3	88.8	89.7	90.2	86.4	91.9
UK	102.3	113.4	81.6	87.4	81.9	93.4	99.4	82.4	87.4	96.7	91.8	91.8	104.3	99.2	97.8

: Data not available
c Confidential

Industrial new orders indices for total manufacturing working on orders excluding NACE 30⁴

Gross data
(Base year 2005)

	02/07	02/08	02/09	03/09	04/09	05/09	06/09	07/09	08/09	09/09	10/09	11/09	12/09	01/10	02/10
EA16	118.4	125.8	83.1	92.7	82.7	81.4	91.0	92.7	69.8	96.9	93.7	92.6	91.2	88.3	94.7
EU27	118.4	125.5	85.1	94.6	84.8	84.0	92.9	92.8	73.7	98.9	95.8	94.8	92.4	91.2	96.6