

December 2009 compared with November 2009

Industrial new orders up by 0.8% in euro area

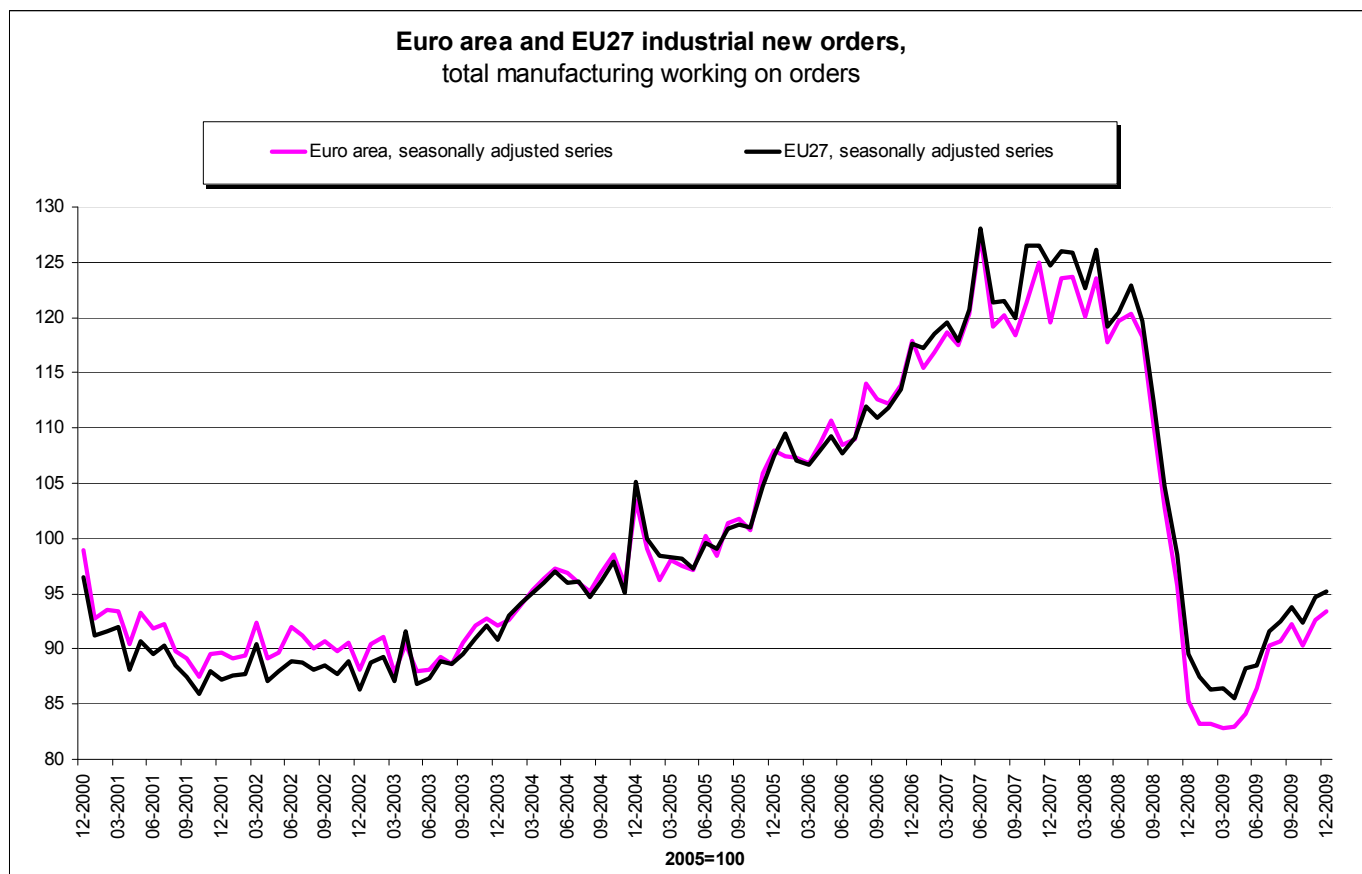
Up by 0.6% in EU27

In December 2009 compared with November 2009, the **euro area**¹ (EA16) industrial new orders index² rose by 0.8%, after +2.7% in November³. In the **EU27**¹ new orders increased by 0.6% in December 2009, after +2.4% in November³. Excluding ships, railway & aerospace equipment⁴, for which changes tend to be more volatile, industrial new orders fell by 0.4% in the **euro area** and by 0.8% in the **EU27** in December.

In December 2009 compared with December 2008, industrial new orders increased by 9.5% in the **euro area** and by 6.3% in the **EU27**. Total industry excluding ships, railway & aerospace equipment⁴ rose by 8.1% and 5.5% respectively.

Compared with 2008, the average new orders index for 2009 fell by 22.6% in the **euro area** and by 21.9% in the **EU27**.

These estimates are released by **Eurostat, the statistical office of the European Union**.



Monthly changes

In December 2009 compared with November 2009, new orders for capital goods rose by 7.0% in the **euro area** and by 4.3% in the **EU27**. Non-durable consumer goods increased by 0.3% in the **euro area**, but fell by 1.5% in the **EU27**. Durable consumer goods decreased by 1.5% in the **euro area**, but gained 2.2% in the **EU27**. Intermediate goods dropped by 4.1% and 3.0% respectively.

Among the Member States for which data are available, total manufacturing working on orders rose in ten and fell in eleven. The highest increases were registered in **France** (+17.1%), **Lithuania** (+6.1%) and **Latvia** (+6.0%), and the largest decreases in **Hungary** (-8.0%), **Ireland** (-7.2%) and the **Netherlands** (-4.7%).

Annual changes

In December 2009 compared with December 2008, new orders for capital goods increased by 15.6% in the **euro area** and by 8.7% in the **EU27**. Intermediate goods rose by 5.6% in both zones. Non-durable consumer goods gained 0.6% in the **euro area**, but fell by 1.4% in the **EU27**. Durable consumer goods grew by 0.2% and 7.1% respectively.

Among the Member States for which data are available, total manufacturing working on orders rose in thirteen and fell in nine. The highest rises were registered in **France** (+20.4%), **Slovakia** (+18.2%) and **Finland** (+15.4%), and the largest falls in **Ireland** (-24.8%), **Portugal** (-15.6%) and **Estonia** (-13.2%).

1. The euro area (EA16) includes Belgium, Germany, Ireland, Greece, Spain, France, Italy, Cyprus, Luxembourg, Malta, the Netherlands, Austria, Portugal, Slovenia, Slovakia and Finland.
The EU27 includes Belgium (BE), Bulgaria (BG), the Czech Republic (CZ), Denmark (DK), Germany (DE), Estonia (EE), Ireland (IE), Greece (EL), Spain (ES), France (FR), Italy (IT), Cyprus (CY), Latvia (LV), Lithuania (LT), Luxembourg (LU), Hungary (HU), Malta (MT), the Netherlands (NL), Austria (AT), Poland (PL), Portugal (PT), Romania (RO), Slovenia (SI), Slovakia (SK), Finland (FI), Sweden (SE) and the United Kingdom (UK).
2. The new orders index measures the value of future deliveries of products and services (which are directly linked to these products) to be provided by a producer to a third party on the domestic and non-domestic market. The total manufacturing aggregate includes only those NACE levels required by the STS Regulation to be supplied by the Member States (NACE 13, 14, 17, 20, 21, 24 to 30) and is referred to as "total manufacturing working on orders". The euro area and EU aggregates normally do not include Member States for which no data is available.
The seasonally adjusted euro area and EU series are calculated by aggregating the unadjusted series from individual Member States and performing an adjustment for seasonal effects on these series. Therefore the seasonally adjusted figures for the European aggregates are based directly on the unadjusted series coming from the Member States and **not on an aggregation of the seasonally adjusted indices from the Member States**. The euro area and EU seasonally adjusted growth rates might differ from the weighted growth rates of the individual Member States. This procedure also implies that the aggregation of the overall figures is not based on the published details.
3. Data of previous months have been revised compared to those issued in the News Release 13/2010 of 25 January 2010. The monthly growth rate for November 2009 remained unchanged at +2.7% in the euro area, and has been revised from +2.6% to +2.4% in the EU27. The annual growth rate has been revised from -0.5% to -0.6% in the euro area, and from -1.2% to -1.3% in the EU27.
4. New orders for heavy transport equipment (NACE 30, which includes ships, railway and aerospace equipment) tend to be very volatile with a limited immediate impact on production. The aggregate "Manufacturing working on orders excluding heavy transport equipment" is less erratic. The share of heavy transport equipment in total manufacturing working on orders is 2.9% for the euro area and 3.0% for the EU.
5. Data for Ireland is working day adjusted.

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Industrial new orders
% change compared with previous month

	Jul-09	Aug-09	Sep-09	Oct-09	Nov-09	Dec-09
EA16						
Total manufacturing working on orders	4.5	0.4	1.7	-2.1	2.7	0.8
Intermediate goods	6.1	2.2	-0.5	1.4	2.2	-4.1
Capital goods	2.6	0.3	4.0	-5.4	1.3	7.0
Durable consumer goods	5.7	-1.5	1.7	0.6	0.6	-1.5
Non-durable consumer goods	-1.5	-2.6	1.9	0.5	0.6	0.3
Total excl. heavy transport equipment ⁴	4.2	1.7	0.4	-0.4	2.4	-0.4
EU27						
Total manufacturing working on orders	3.6	0.9	1.4	-1.5	2.4	0.6
Intermediate goods	5.3	1.8	0.3	1.0	1.8	-3.0
Capital goods	2.4	0.8	3.4	-2.4	3.0	4.3
Durable consumer goods	6.8	-0.2	1.7	-1.8	0.2	2.2
Non-durable consumer goods	-1.4	-1.5	2.1	-1.0	1.4	-1.5
Total excl. heavy transport equipment ⁴	4.2	2.3	-0.1	-0.7	2.4	-0.8

Total manufacturing working on orders	Jul-09	Aug-09	Sep-09	Oct-09	Nov-09	Dec-09
EA16	4.5	0.4	1.7	-2.1	2.7	0.8
EU27	3.6	0.9	1.4	-1.5	2.4	0.6
Belgium	1.2	1.1	10.3	-5.7	2.4	:
Bulgaria	2.1	-1.2	1.3	1.4	-2.9	-0.2
Czech Republic	-3.4	4.0	-1.8	-1.1	7.1	0.3
Denmark	2.7	1.3	12.3	-6.5	3.5	1.8
Germany	2.0	2.3	1.4	-2.1	3.2	-1.8
Estonia	3.7	4.1	-3.8	-4.0	8.4	-3.2
Ireland	-9.9	-13.5	19.0	-12.0	-6.0	-7.2
Greece	2.3	-2.6	3.7	-3.2	7.5	1.0
Spain	-0.5	1.5	0.5	1.3	3.4	3.5
France	1.5	1.7	6.3	-8.2	0.5	17.1
Italy	5.2	-6.4	1.5	1.5	4.8	2.9
Cyprus	c	c	c	c	c	:
Latvia	-2.2	1.4	8.3	4.6	-2.2	6.0
Lithuania	2.1	-2.8	-4.5	1.2	2.1	6.1
Luxembourg	11.2	-5.0	0.6	-0.7	9.7	:
Hungary	0.0	-2.7	8.4	6.8	-8.9	-8.0
Malta	13.9	0.4	-3.9	6.8	-7.2	:
Netherlands	4.3	-0.1	1.6	2.4	3.8	-4.7
Austria	2.2	3.3	2.5	-3.7	10.3	:
Poland	7.2	-10.5	8.7	-3.8	1.9	-2.7
Portugal	0.2	1.5	-4.0	3.2	-1.9	-4.4
Romania	-1.9	-0.7	0.9	2.9	-2.1	-4.0
Slovenia	6.6	0.2	1.9	5.5	1.6	-4.4
Slovakia	0.6	12.0	-2.1	0.4	1.4	1.7
Finland	c	c	c	c	c	c
Sweden	8.9	-4.4	0.5	-1.9	3.4	1.5
United Kingdom	-2.2	-0.5	0.2	1.0	1.1	-0.8

Seasonally adjusted
: Data not available
c Confidential

Industrial new orders
% change compared with same month of previous year

	Jul-09	Aug-09	Sep-09	Oct-09	Nov-09	Dec-09
EA16						
Total manufacturing working on orders	-24.9	-23.4	-16.4	-14.5	-0.6	9.5
Intermediate goods	-27.6	-25.8	-22.3	-16.5	-2.2	5.6
Capital goods	-28.2	-25.3	-14.7	-15.6	0.9	15.6
Durable consumer goods	-13.7	-18.8	-13.0	-14.3	-5.4	0.2
Non-durable consumer goods	-4.5	-8.1	-3.2	-5.8	1.0	0.6
Total excl. heavy transport equipment ⁴	-24.1	-23.2	-17.9	-14.5	-1.0	8.1
EU27						
Total manufacturing working on orders	-25.4	-22.7	-16.5	-14.2	-1.3	6.3
Intermediate goods	-26.2	-24.9	-20.8	-15.3	-2.0	5.6
Capital goods	-30.1	-25.3	-17.0	-16.1	-1.8	8.7
Durable consumer goods	-7.5	-10.8	-6.9	-9.8	0.0	7.1
Non-durable consumer goods	-3.5	-5.3	-1.1	-5.4	3.8	-1.4
Total excl. heavy transport equipment ⁴	-23.2	-22.5	-17.5	-14.2	-1.1	5.5

Total manufacturing working on orders	Jul-09	Aug-09	Sep-09	Oct-09	Nov-09	Dec-09
EA16	-24.9	-23.4	-16.4	-14.5	-0.6	9.5
EU27	-25.4	-22.7	-16.5	-14.2	-1.3	6.3
Belgium	-28.6	-24.9	-12.9	-16.8	-3.4	:
Bulgaria	-27.5	-19.1	-25.6	-17.0	-11.2	-8.0
Czech Republic	-21.6	-14.1	-14.1	-11.2	7.9	12.4
Denmark	-25.3	-26.1	-2.4	-15.1	4.3	10.5
Germany	-24.2	-23.6	-16.7	-12.1	0.9	6.1
Estonia	-40.8	-31.8	-37.6	-34.6	-15.6	-13.2
Ireland⁵	-12.9	-30.7	-12.1	-24.1	-27.8	-24.8
Greece	-32.9	-27.5	-24.4	-26.2	-12.1	-10.0
Spain	-28.0	-20.0	-18.5	-12.4	1.3	12.1
France	-22.5	-14.3	-6.2	-13.3	-3.4	20.4
Italy	-24.7	-27.9	-20.5	-16.9	0.0	11.0
Cyprus	c	c	c	c	c	:
Latvia	-24.6	-36.4	-31.0	-18.1	-12.9	12.7
Lithuania	-38.1	-41.8	-42.1	-35.3	-25.0	-11.1
Luxembourg	-25.8	-35.3	-21.3	-12.2	12.5	:
Hungary	-25.9	-21.8	-17.4	-9.6	-0.4	7.0
Malta	-20.8	-20.1	-11.7	-14.5	-12.2	:
Netherlands	-25.4	-25.2	-22.2	-15.5	2.9	9.5
Austria	-30.7	-27.1	-15.6	-20.4	5.1	:
Poland	-13.9	-32.3	-19.2	-20.3	-12.6	-12.8
Portugal	-28.0	-22.6	-24.9	-15.1	-11.8	-15.6
Romania	-20.5	-19.4	-19.1	-11.7	-6.7	-12.1
Slovenia	-29.3	-20.2	-22.3	-1.6	14.7	5.6
Slovakia	-28.2	-6.3	-14.6	-8.7	1.9	18.2
Finland	-30.9	-37.3	-31.4	-27.3	6.9	15.4
Sweden	-17.8	-20.5	-13.8	-15.4	-1.4	6.0
United Kingdom	-35.4	-15.5	-18.1	-8.4	-3.9	-7.2

Gross data
: Data not available
c Confidential

Industrial new orders indices for total manufacturing working on orders
Seasonally adjusted
(Base year 2005)

	12/08	01/09	02/09	03/09	04/09	05/09	06/09	07/09	08/09	09/09	10/09	11/09	12/09
EA16	85.3	83.2	83.2	82.8	82.9	84.1	86.4	90.3	90.7	92.2	90.3	92.7	93.4
EU27	89.6	87.5	86.3	86.4	85.5	88.3	88.5	91.6	92.5	93.8	92.4	94.6	95.2
BE	96.6	87.4	85.2	86.4	83.8	86.5	87.5	88.6	89.5	98.8	93.2	95.4	:
BG	117.9	119.2	100.3	103.1	108.8	100.0	108.1	110.4	109.0	110.4	112.0	108.7	108.5
CZ	104.7	105.0	106.8	107.5	102.6	102.8	110.4	106.7	110.9	109.0	107.8	115.4	115.7
DK	89.7	95.0	91.9	120.1	92.3	95.2	85.4	87.7	88.8	99.7	93.2	96.5	98.2
DE	88.6	81.8	79.2	82.0	81.5	84.5	87.9	89.7	91.8	93.1	91.1	94.0	92.3
EE	118.6	111.5	107.2	104.5	97.1	99.6	98.3	101.9	106.1	102.1	98.0	106.3	102.9
IE	92.5	110.4	95.6	112.1	112.0	91.7	97.9	88.2	76.3	90.8	79.9	75.1	69.7
EL	97.6	80.7	81.6	78.7	81.7	78.4	80.4	82.3	80.1	83.1	80.4	86.5	87.3
ES	84.6	82.0	80.6	79.2	82.3	79.6	81.9	81.4	82.7	83.1	84.2	87.0	90.0
FR	84.7	83.4	89.5	82.1	81.4	81.7	82.5	83.7	85.1	90.5	83.1	83.5	97.8
IT	89.8	87.6	90.8	87.6	85.2	85.3	90.1	94.7	88.6	89.9	91.3	95.7	98.5
CY	c	c	c	c	c	c	c	c	c	c	c	c	:
LV	246.4	242.3	177.2	202.2	215.8	192.0	196.5	192.2	194.9	211.0	220.7	215.9	228.9
LT	119.7	103.5	114.1	104.9	108.8	105.3	101.9	104.0	101.1	96.5	97.7	99.7	105.8
LU	88.8	85.7	83.9	80.3	89.1	87.0	82.0	91.2	86.6	87.1	86.5	95.0	:
HU	78.8	88.3	79.1	95.1	83.5	78.5	89.3	89.3	86.9	94.2	100.6	91.6	84.3
MT	84.6	81.1	78.3	81.9	84.5	77.2	73.6	83.8	84.1	80.8	86.3	80.1	:
NL	87.3	88.4	86.1	85.0	81.6	90.0	89.3	93.2	93.1	94.5	96.8	100.5	95.8
AT	84.7	86.4	85.1	85.3	90.2	89.3	88.7	90.6	93.6	95.9	92.4	101.9	:
PL	174.4	169.1	162.5	167.4	160.4	163.9	151.7	162.6	145.5	158.2	152.2	155.1	150.9
PT	109.1	100.9	101.3	115.0	95.8	98.4	96.5	96.7	98.1	94.3	97.2	95.4	91.2
RO	149.6	128.0	139.7	135.2	138.9	140.2	138.4	135.8	134.7	135.9	139.9	136.9	131.5
SI	73.9	69.9	76.8	66.5	70.0	69.3	69.7	74.4	74.5	75.9	80.1	81.4	77.8
SK	118.0	113.5	114.1	119.9	117.8	113.9	119.4	120.1	134.6	131.7	132.3	134.2	136.4
FI	c	c	c	c	c	c	c	c	c	c	c	c	c
SE	84.9	82.9	80.3	83.1	81.2	81.9	84.4	91.9	87.8	88.3	86.6	89.5	90.9
UK	98.9	95.9	91.7	91.0	92.8	95.6	94.3	92.2	91.8	91.9	92.9	93.9	93.1

: Data not available
c Confidential

Industrial new orders indices for total manufacturing working on orders excluding NACE 30⁴
Seasonally adjusted
(Base year 2005)

	12/08	01/09	02/09	03/09	04/09	05/09	06/09	07/09	08/09	09/09	10/09	11/09	12/09
EA16	85.8	83.1	82.3	83.3	83.1	84.1	85.8	89.4	90.9	91.3	90.9	93.1	92.8
EU27	89.0	85.2	84.6	85.5	85.2	86.9	87.5	91.2	93.3	93.2	92.5	94.7	93.9

Industrial new orders indices for total manufacturing working on orders

Gross data (Base year 2005)

	12/06	12/07	12/08	01/09	02/09	03/09	04/09	05/09	06/09	07/09	08/09	09/09	10/09	11/09	12/09
EA16	112.3	113.8	85.6	82.2	83.4	92.2	82.2	81.0	91.7	93.3	69.4	97.6	92.7	92.2	93.8
EU27	112.2	119.0	90.2	86.0	85.1	94.3	84.6	84.6	94.2	93.1	73.6	99.6	94.8	94.4	95.9
BE	113.7	114.4	95.2	83.3	82.6	93.2	84.5	82.7	96.7	83.1	77.1	112.2	100.7	94.9	:
BG	138.1	137.0	118.3	106.6	93.4	107.1	106.0	97.4	111.8	116.5	106.3	112.1	118.9	109.8	108.9
CZ	114.4	116.8	92.9	109.8	101.9	112.5	103.3	102.1	119.5	98.1	100.5	115.3	115.4	117.4	104.5
DK	114.6	114.9	87.0	89.4	85.3	129.4	101.6	101.7	83.7	72.4	76.4	103.0	97.7	96.3	96.1
DE	110.2	118.0	85.0	79.8	78.6	90.1	80.3	81.2	89.2	92.0	81.7	96.6	94.0	96.6	90.2
EE	120.6	139.9	112.5	99.5	98.1	106.9	99.6	99.5	102.1	96.7	104.4	112.9	106.0	109.0	97.6
IE⁵	111.3	111.0	98.0	107.3	97.0	125.2	109.7	89.6	103.8	77.5	69.1	90.1	82.2	76.2	73.7
EL	102.6	99.3	89.1	69.0	79.0	82.1	84.1	84.0	87.2	92.1	58.3	89.9	84.5	90.4	80.3
ES	111.1	110.0	77.8	77.5	77.0	84.6	84.1	79.5	84.8	91.7	56.5	89.7	91.4	86.4	87.2
FR	108.5	104.0	82.4	84.9	87.1	88.8	81.8	76.3	90.4	86.6	61.0	99.9	88.3	81.9	99.2
IT	118.6	114.9	91.6	82.0	93.8	98.9	82.0	82.4	99.2	111.9	48.8	98.6	93.1	93.1	101.7
CY	c	c	c	c	c	c	c	c	c	c	c	c	c	c	:
LV	159.3	223.0	207.6	235.2	171.1	229.9	251.6	193.1	193.9	174.8	185.8	233.3	251.8	228.1	234.0
LT	126.8	153.4	116.8	96.4	106.8	108.7	113.4	105.1	102.8	102.5	97.9	102.6	102.8	97.8	103.8
LU	125.8	100.2	73.0	80.6	79.3	80.7	91.3	84.0	86.2	102.1	75.2	93.4	85.9	95.5	:
HU	115.5	127.8	81.2	102.7	75.6	99.7	76.6	72.6	90.3	79.4	74.8	96.9	107.2	101.1	86.9
MT	128.2	119.9	93.0	65.4	70.5	86.0	76.1	71.7	81.1	82.9	78.5	94.3	90.0	81.7	:
NL	122.8	126.5	88.1	86.1	81.6	93.2	78.3	87.0	95.4	91.7	83.9	100.4	98.9	100.7	96.5
AT	119.3	116.9	82.7	84.9	80.0	90.4	91.4	84.0	91.5	92.0	81.6	107.8	94.8	101.0	:
PL	117.9	209.3	171.4	151.9	143.9	158.4	154.5	160.1	144.6	162.7	133.3	167.0	157.5	161.9	149.4
PT	110.9	107.6	103.6	95.0	92.9	143.2	91.0	98.3	99.6	105.1	68.8	101.3	105.1	96.1	87.4
RO	130.4	146.8	146.4	126.0	125.4	130.6	124.3	134.7	142.0	132.9	115.0	151.4	161.7	140.5	128.7
SI	106.2	101.5	65.5	72.4	77.4	66.5	68.8	71.9	69.8	68.1	75.9	85.9	85.3	74.3	69.2
SK	131.0	151.3	102.8	103.3	108.8	125.8	114.1	112.5	121.7	116.5	126.5	149.6	147.5	145.1	121.6
FI	101.8	102.2	70.9	78.6	68.5	74.7	69.3	68.7	81.3	66.5	68.7	77.2	76.2	85.6	81.8
SE	112.8	113.0	84.8	82.4	80.3	93.6	82.6	81.5	93.8	74.1	76.8	95.4	88.8	89.5	89.9
UK	106.8	143.2	110.3	94.8	84.3	87.7	82.8	93.8	98.7	82.9	86.9	96.9	90.7	91.3	102.3

: Data not available
c Confidential

Industrial new orders indices for total manufacturing working on orders excluding NACE 30⁴

Gross data (Base year 2005)

	12/06	12/07	12/08	01/09	02/09	03/09	04/09	05/09	06/09	07/09	08/09	09/09	10/09	11/09	12/09
EA16	108.1	111.4	84.3	82.4	83.1	92.7	82.9	81.4	91.0	92.5	70.0	96.7	93.8	92.4	91.1
EU27	106.9	113.0	87.1	84.7	85.1	94.6	85.0	84.0	92.9	92.7	73.8	98.6	95.8	94.5	92.0