

June 2010 compared with May 2010

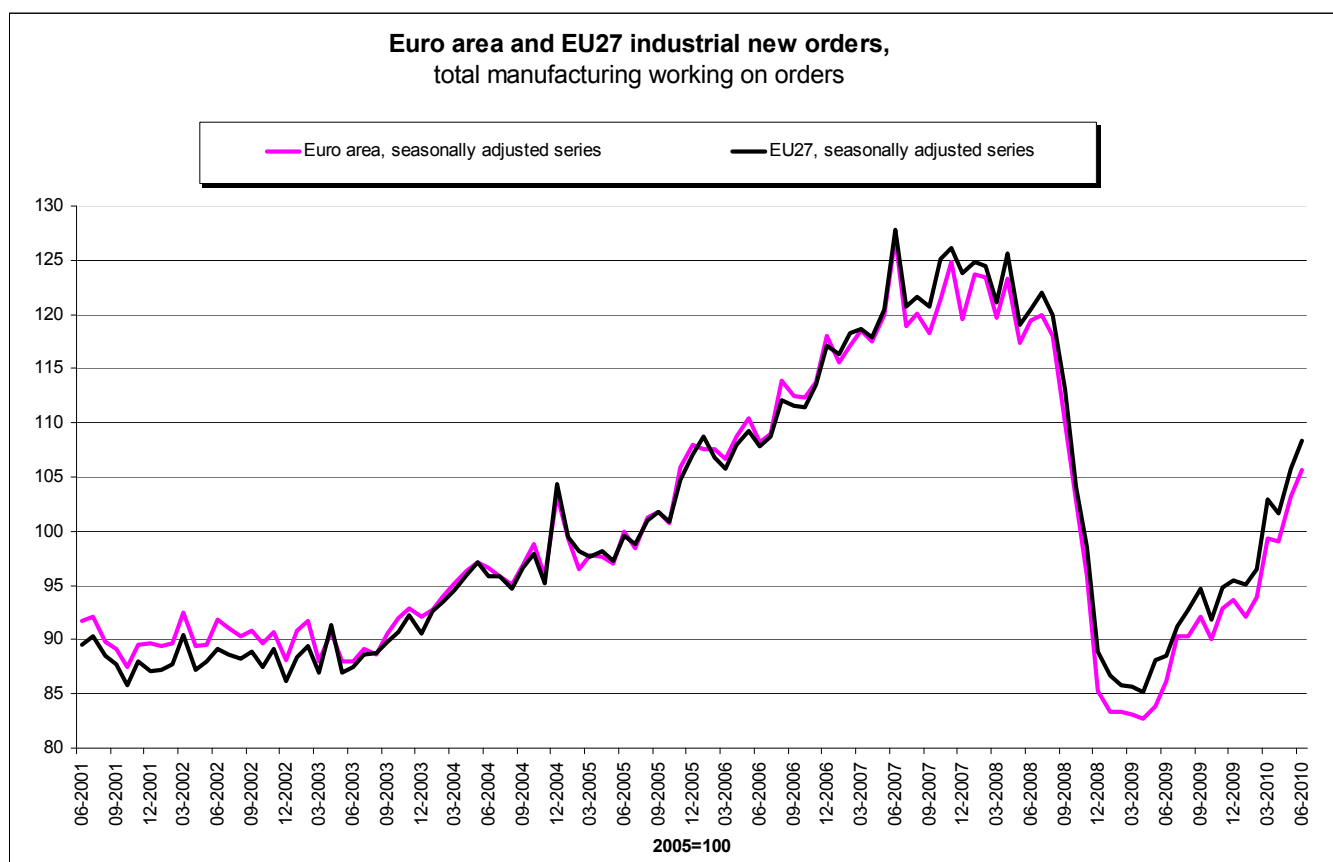
Industrial new orders up by 2.5% in euro area

Up by 2.4% in EU27

In June 2010 compared with May 2010, the **euro area**¹ (EA16) industrial new orders index² rose by 2.5%. In May³ the index increased by 4.1%. In the **EU27**¹, new orders increased by 2.4% in June 2010 after a rise of 4.0% in May³. Excluding ships, railway & aerospace equipment⁴, for which changes tend to be more volatile, industrial new orders grew by 1.6% in the **euro area** and by 1.8% in the **EU27**.

In June 2010 compared with June 2009, industrial new orders increased by 22.6% in the **euro area** and by 22.5% in the **EU27**. Total industry excluding ships, railway & aerospace equipment⁴ rose by 22.5% and 23.7% respectively.

These estimates are released by **Eurostat, the statistical office of the European Union**.



Monthly changes

In June 2010 compared with May 2010, new orders for capital goods rose by 5.3% in the **euro area** and by 5.1% in the **EU27**. Intermediate goods increased by 0.1% and 0.3% respectively. Durable consumer goods fell by 1.1% in the **euro area** and by 0.1% in the **EU27**. Non-durable consumer goods decreased by 1.8% and 0.9% respectively.

Among the Member States for which data are available, total manufacturing working on orders rose in sixteen and fell in four. The highest increases were registered in **Denmark** (+23.0%), the **Netherlands** (+8.9%) and **Romania** (+5.5%) and the largest decreases in **Ireland** (-4.7%) and the **Czech Republic** (-2.7%).

Annual changes

In June 2010 compared with June 2009, new orders for intermediate goods rose by 29.6% in the **euro area** and by 28.7% in the **EU27**. Capital goods increased by 22.7% and 23.8% respectively. Durable consumer goods gained 14.2% in the **euro area** and 17.0% in the **EU27**. Non-durable consumer goods grew by 2.5% in the **euro area**, but fell by 1.1% in the **EU27**.

Among the Member States for which data are available, total manufacturing working on orders rose in twenty and fell only in **Ireland** (-5.1%). The highest increases were registered in **Denmark** (+64.8%), **Latvia** (+61.2%), **Estonia** (+49.2%), **Romania** (+34.6%) and **Germany** and **Finland** (both +32.8%)

1. The euro area (EA16) includes Belgium, Germany, Ireland, Greece, Spain, France, Italy, Cyprus, Luxembourg, Malta, the Netherlands, Austria, Portugal, Slovenia, Slovakia and Finland.
The EU27 includes Belgium (BE), Bulgaria (BG), the Czech Republic (CZ), Denmark (DK), Germany (DE), Estonia (EE), Ireland (IE), Greece (EL), Spain (ES), France (FR), Italy (IT), Cyprus (CY), Latvia (LV), Lithuania (LT), Luxembourg (LU), Hungary (HU), Malta (MT), the Netherlands (NL), Austria (AT), Poland (PL), Portugal (PT), Romania (RO), Slovenia (SI), Slovakia (SK), Finland (FI), Sweden (SE) and the United Kingdom (UK).
2. The new orders index measures the value of future deliveries of products and services (which are directly linked to these products) to be provided by a producer to a third party on the domestic and non-domestic market. The total manufacturing aggregate includes only those NACE levels required by the STS Regulation to be supplied by the Member States (NACE 13, 14, 17, 20, 21, 24 to 30) and is referred to as "total manufacturing working on orders". The euro area and EU aggregates normally do not include Member States for which no data is available.
The seasonally adjusted euro area and EU series are calculated by aggregating the unadjusted series from individual Member States and performing an adjustment for seasonal effects on these series. Therefore the seasonally adjusted figures for the European aggregates are based directly on the unadjusted series coming from the Member States and **not on an aggregation of the seasonally adjusted indices from the Member States**. The euro area and EU seasonally adjusted growth rates might differ from the weighted growth rates of the individual Member States. This procedure also implies that the aggregation of the overall figures is not based on the published details.
3. Data of previous months have been revised compared to those issued in the News Release 108/2010 of 22 July 2010. The monthly growth rate for May 2010 has been revised from +3.8% to +4.1% for the euro area, and from +2.7% to +4.0% for the EU27. The annual growth rates have been revised from +22.7% to +23.0% for the euro area and from +20.1% to +20.2% for the EU27.
4. New orders for heavy transport equipment (NACE 30, which includes ships, railway and aerospace equipment) tend to be very volatile with a limited immediate impact on production. The aggregate "Manufacturing working on orders excluding heavy transport equipment" is less erratic. The share of heavy transport equipment in total manufacturing working on orders is 2.9% for the euro area and 3.0% for the EU.
5. Data for Ireland is working day adjusted.

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Industrial new orders
% change compared with previous month

	Jan-10	Feb-10	Mar-10	Apr-10	May-10	Jun-10
EA16						
Total manufacturing working on orders	-1.6	1.9	5.8	-0.2	4.1	2.5
Intermediate goods	4.8	2.9	5.8	1.6	2.6	0.1
Capital goods	-6.5	2.4	5.5	-0.8	4.7	5.3
Durable consumer goods	0.2	2.7	3.4	-1.7	3.9	-1.1
Non-durable consumer goods	-0.1	-1.1	3.9	-1.3	3.2	-1.8
Total excl. heavy transport equipment ⁴	-1.2	3.3	5.3	0.3	3.0	1.6
EU27						
Total manufacturing working on orders	-0.4	1.5	6.7	-1.2	4.0	2.4
Intermediate goods	4.6	2.7	6.4	1.7	2.2	0.3
Capital goods	-2.9	1.7	6.3	-1.5	3.3	5.1
Durable consumer goods	2.5	2.6	1.1	0.6	1.6	-0.1
Non-durable consumer goods	-1.3	-0.5	3.2	0.4	1.2	-0.9
Total excl. heavy transport equipment ⁴	-0.5	2.8	5.9	0.1	3.4	1.8

Total manufacturing working on orders	Jan-10	Feb-10	Mar-10	Apr-10	May-10	Jun-10
EA16	-1.6	1.9	5.8	-0.2	4.1	2.5
EU27	-0.4	1.5	6.7	-1.2	4.0	2.4
Belgium	1.6	2.2	5.0	-5.3	5.9	:
Bulgaria	6.5	4.2	-1.4	3.2	2.5	4.0
Czech Republic	-0.5	1.7	3.6	-2.8	7.5	-2.7
Denmark	-10.6	-4.6	22.3	-10.2	13.5	23.0
Germany	5.6	0.6	5.4	3.8	0.3	3.9
Estonia	2.0	2.0	12.1	5.6	12.4	2.8
Ireland	28.7	-5.0	-0.3	5.3	6.8	-4.7
Greece	-9.4	-6.4	16.0	-6.7	-6.0	4.3
Spain	-1.4	1.3	2.9	-4.7	4.3	0.3
France	-11.1	-0.9	6.3	-3.4	0.0	3.1
Italy	-6.5	4.1	1.1	6.1	5.4	c
Cyprus	c	c	c	c	c	:
Latvia	-2.0	4.0	8.2	6.0	1.5	0.7
Lithuania	6.7	1.0	-2.6	7.0	0.6	-0.6
Luxembourg	12.6	1.3	20.6	-0.7	-9.4	:
Hungary	-2.8	9.8	4.1	10.5	4.3	0.9
Malta	9.4	-6.1	-2.4	21.2	-4.2	:
Netherlands	-4.7	4.2	5.0	5.6	-5.2	8.9
Austria	-7.3	9.4	4.1	-2.7	1.2	:
Poland	6.5	-1.3	7.7	-1.4	-0.6	2.3
Portugal	4.8	3.9	-6.4	6.3	-0.3	2.1
Romania	9.6	1.3	8.1	-0.6	2.0	5.5
Slovenia	-4.7	7.0	6.5	0.8	-1.0	3.0
Slovakia	-1.2	5.3	5.9	-1.7	3.1	-1.3
Finland	c	c	c	c	c	c
Sweden	-11.3	5.0	14.3	-0.6	1.6	0.3
United Kingdom	3.8	2.4	5.1	-2.4	-2.8	2.6

Seasonally adjusted
: Data not available
c Confidential

Industrial new orders
% change compared with same month of previous year

	Jan-10	Feb-10	Mar-10	Apr-10	May-10	Jun-10
EA16						
Total manufacturing working on orders	7.5	12.6	20.5	22.1	23.0	22.6
Intermediate goods	13.1	23.4	31.6	33.5	30.6	29.6
Capital goods	5.3	8.4	15.8	17.9	20.9	22.7
Durable consumer goods	-0.4	5.1	10.8	10.7	12.6	14.2
Non-durable consumer goods	-1.6	-2.4	7.6	4.1	9.1	2.5
Total excl. heavy transport equipment ⁴	7.1	14.4	20.9	23.1	22.8	22.5
EU27						
Total manufacturing working on orders	6.6	12.3	21.4	21.4	20.2	22.5
Intermediate goods	11.4	20.7	30.3	32.0	29.6	28.7
Capital goods	4.8	10.2	18.1	17.7	16.6	23.8
Durable consumer goods	6.8	14.9	16.8	17.3	16.9	17.0
Non-durable consumer goods	-2.8	-5.8	7.1	2.5	6.9	-1.1
Total excl. heavy transport equipment ⁴	7.0	13.4	21.1	22.8	22.1	23.7

Total manufacturing working on orders	Jan-10	Feb-10	Mar-10	Apr-10	May-10	Jun-10
EA16	7.5	12.6	20.5	22.1	23.0	22.6
EU27	6.6	12.3	21.4	21.4	20.2	22.5
Belgium	6.2	14.9	24.1	15.3	20.6	:
Bulgaria	-4.2	21.9	17.7	12.6	23.7	25.0
Czech Republic	6.2	9.4	16.1	14.2	27.2	12.3
Denmark	-4.5	-7.0	-16.3	-10.3	-0.5	64.8
Germany	16.4	24.5	31.1	33.0	28.5	32.8
Estonia	-11.1	-2.8	17.3	28.7	44.3	49.2
Ireland⁵	-14.9	-10.2	-18.7	-13.7	5.8	-5.1
Greece	2.5	-7.7	16.8	4.5	-1.3	1.9
Spain	8.9	11.9	17.0	6.8	17.0	13.4
France	1.1	-2.4	13.7	9.1	10.9	13.3
Italy	1.0	4.9	12.5	22.4	28.3	c
Cyprus	c	c	c	c	c	:
Latvia	-4.4	39.4	33.8	37.5	69.0	61.2
Lithuania	10.8	3.5	10.3	12.6	16.6	19.1
Luxembourg	28.3	16.8	81.6	48.5	23.9	:
Hungary	-7.5	14.3	-0.2	26.4	40.8	25.3
Malta	30.3	21.5	11.5	41.9	43.5	:
Netherlands	7.9	19.7	24.7	44.6	19.7	30.2
Austria	5.7	24.0	33.0	17.7	21.2	:
Poland	6.2	11.4	23.6	19.3	9.9	20.5
Portugal	-0.5	8.2	-19.6	16.1	6.2	8.1
Romania	16.3	11.4	29.5	27.2	22.9	34.6
Slovenia	7.1	9.3	28.0	30.0	27.1	25.5
Slovakia	21.3	29.4	30.0	34.1	39.6	29.5
Finland	-6.2	12.0	23.8	22.2	40.3	32.8
Sweden	-7.2	5.3	23.0	22.9	22.4	19.1
United Kingdom	7.4	15.1	38.6	20.4	0.1	19.4

Gross data

: Data not available

c Confidential

Industrial new orders indices for total manufacturing working on orders
Seasonally adjusted
(Base year 2005)

	06/09	07/09	08/09	09/09	10/09	11/09	12/09	01/10	02/10	03/10	04/10	05/10	06/10
EA16	86.2	90.3	90.3	92.1	90.0	92.9	93.6	92.1	93.9	99.3	99.1	103.1	105.7
EU27	88.6	91.1	92.8	94.6	91.9	94.9	95.5	95.1	96.5	102.9	101.7	105.8	108.4
BE	87.1	88.4	89.5	99.0	93.5	95.9	94.4	95.9	98.0	102.9	97.4	103.2	:
BG	105.4	107.0	109.1	111.3	114.1	109.5	109.3	116.4	121.3	119.6	123.4	126.5	131.6
CZ	109.2	105.1	109.6	107.5	106.1	113.9	115.7	115.2	117.1	121.4	118.0	126.9	123.4
DK	78.8	81.6	83.6	97.3	96.5	96.2	98.8	88.3	84.2	103.0	92.5	105.0	129.2
DE	87.7	90.2	91.3	93.0	91.4	94.3	93.1	98.3	98.9	104.2	108.2	108.5	112.7
EE	101.8	105.3	109.7	105.8	101.7	110.7	106.3	108.5	110.7	124.1	131.1	147.4	151.5
IE	97.7	89.2	76.0	94.1	77.3	74.4	71.2	91.6	87.0	86.7	91.3	97.5	92.9
EL	82.1	84.2	81.9	83.2	80.8	86.8	92.9	84.2	78.8	91.4	85.3	80.2	83.6
ES	81.0	80.9	82.1	82.8	84.0	86.8	89.6	88.3	89.4	92.0	87.7	91.4	91.7
FR	82.0	83.7	84.8	90.7	82.9	83.5	97.7	86.9	86.1	91.5	88.4	88.4	91.1
IT	89.8	94.4	88.2	89.9	91.2	95.7	98.7	92.3	96.1	97.2	103.1	108.6	c
CY	c	c	c	c	c	c	c	c	c	c	c	c	:
LV	194.4	192.5	196.2	214.7	226.6	223.8	241.4	236.6	246.1	266.1	282.0	286.2	288.2
LT	101.7	104.0	102.1	97.1	98.5	100.7	107.6	114.8	116.0	113.0	120.9	121.6	120.9
LU	81.1	90.7	87.6	88.6	90.1	96.8	89.0	100.2	101.5	122.4	121.6	110.2	:
HU	87.9	88.4	86.3	93.3	99.7	90.7	85.2	82.8	90.9	94.6	104.5	109.0	110.0
MT	72.5	82.4	84.2	80.7	88.4	84.4	92.5	101.2	95.0	92.8	112.4	107.7	:
NL	88.6	92.7	93.0	94.2	97.0	101.2	103.4	98.5	102.6	107.7	113.7	107.8	117.4
AT	88.5	90.5	94.1	95.9	92.5	104.0	103.7	96.1	105.1	109.4	106.5	107.8	:
PL	151.6	163.8	147.9	162.3	157.8	163.0	159.0	169.4	167.2	180.1	177.5	176.4	180.5
PT	96.3	99.1	100.1	93.4	100.0	98.7	94.2	98.7	102.6	96.0	102.1	101.8	103.9
RO	135.4	135.0	135.5	139.2	145.6	143.8	138.9	152.2	154.3	166.8	165.7	169.0	178.3
SI	60.5	61.4	61.0	63.9	66.2	68.7	67.8	64.5	69.1	73.5	74.1	73.4	75.6
SK	118.5	119.3	135.0	132.7	134.2	136.3	140.1	138.4	145.8	154.4	151.8	156.5	154.4
FI	c	c	c	c	c	c	c	c	c	c	c	c	c
SE	83.3	91.6	87.6	88.5	86.8	90.0	93.3	82.8	86.9	99.3	98.7	100.3	100.5
UK	93.5	91.7	93.1	93.3	95.2	96.8	97.9	101.6	104.0	109.4	106.7	103.8	106.5

: Data not available
c Confidential

Industrial new orders indices for total manufacturing working on orders excluding NACE 30⁴
Seasonally adjusted
(Base year 2005)

	06/09	07/09	08/09	09/09	10/09	11/09	12/09	01/10	02/10	03/10	04/10	05/10	06/10
EA16	85.5	89.3	90.6	91.4	90.7	93.4	92.8	91.7	94.7	99.8	100.0	103.1	104.8
EU27	87.2	91.0	93.0	93.4	92.4	95.1	94.5	94.1	96.7	102.4	102.5	106.0	107.9

Industrial new orders indices for total manufacturing working on orders

Gross data
(Base year 2005)

	06/07	06/08	06/09	07/09	08/09	09/09	10/09	11/09	12/09	01/10	02/10	03/10	04/10	05/10	06/10
EA16	131.4	123.5	91.7	93.4	69.1	97.7	92.4	92.3	94.0	88.3	93.8	111.6	100.0	99.4	112.3
EU27	132.1	124.6	94.2	93.1	73.5	99.6	94.7	94.5	96.4	91.3	95.3	114.9	102.3	101.5	115.4
BE	129.5	137.7	96.7	83.1	77.1	112.2	100.7	94.9	92.2	88.4	94.9	115.7	97.5	99.6	:
BG	145.3	154.5	109.3	112.1	106.5	112.4	120.6	109.8	108.9	104.7	113.9	124.0	121.0	124.7	136.7
CZ	139.5	138.2	119.2	96.9	99.2	113.3	112.6	114.4	103.3	116.3	112.2	130.4	118.1	129.3	133.8
DK	127.2	118.3	83.7	72.4	76.4	103.0	97.7	96.4	96.6	85.4	79.3	108.3	91.1	101.2	137.9
DE	130.4	124.0	89.3	92.6	81.4	97.0	93.7	97.1	90.8	93.0	97.7	118.1	106.7	104.2	118.6
EE	154.3	161.3	107.7	101.9	109.1	117.9	109.6	112.6	99.0	91.3	98.9	130.4	134.9	150.1	160.7
IE⁵	112.5	107.1	104.6	77.6	69.3	91.9	78.8	73.7	72.8	91.3	87.1	101.6	93.0	92.9	99.3
EL	120.8	135.5	89.7	94.7	59.7	89.7	84.6	90.4	87.1	71.1	74.0	98.4	87.7	84.7	91.4
ES	120.7	114.1	84.5	91.0	56.2	89.4	90.8	85.7	84.8	84.5	86.6	99.1	89.2	93.0	95.8
FR	138.2	117.0	90.2	86.5	60.6	99.6	88.1	82.0	99.2	85.6	85.1	103.8	88.8	84.4	102.2
IT	139.3	129.2	99.2	111.9	48.8	98.6	93.1	93.1	101.7	82.8	98.4	111.3	100.4	105.7	c
CY	c	c	c	c	c	c	c	c	c	c	c	c	c	c	:
LV	207.3	263.6	193.9	174.8	185.8	233.3	251.8	228.1	234.0	224.8	238.5	307.6	345.8	326.3	312.5
LT	145.4	175.9	102.8	102.5	97.9	102.6	102.8	97.8	103.8	106.8	110.5	119.9	127.7	122.5	122.4
LU	134.9	155.4	86.2	102.1	75.2	93.4	85.9	91.4	69.3	103.5	92.5	146.5	135.6	104.0	:
HU	114.9	119.3	89.8	78.9	74.3	96.2	106.5	100.1	87.5	94.9	86.1	99.0	96.3	101.8	112.5
MT	136.9	115.6	80.2	81.9	78.2	92.6	90.3	83.9	102.0	84.4	84.6	94.8	107.3	101.5	:
NL	131.9	128.9	95.4	91.7	83.9	100.4	98.9	100.9	104.5	92.9	97.7	116.2	113.2	104.1	124.2
AT	118.9	124.5	91.5	92.0	81.6	107.8	94.8	103.8	101.9	89.7	99.2	120.2	107.6	101.8	:
PL	184.9	201.3	144.6	162.7	133.3	167.0	157.5	161.9	149.4	161.3	160.3	195.8	184.3	175.9	174.2
PT	115.4	130.9	100.3	105.0	68.4	100.4	104.6	97.0	90.5	94.1	100.4	115.1	104.8	103.8	108.4
RO	131.2	168.6	142.0	132.9	115.0	151.4	161.7	140.5	128.7	146.6	139.7	169.1	158.1	165.5	191.1
SI	108.0	82.8	61.9	58.4	57.4	71.7	69.9	65.3	59.8	63.3	67.9	76.4	73.6	76.0	77.7
SK	158.6	166.6	121.7	116.5	126.5	149.6	147.5	144.8	121.9	125.3	140.8	163.6	153.0	157.1	157.6
FI	122.3	123.2	81.3	66.5	68.7	77.2	76.2	85.6	81.8	73.7	76.7	92.5	84.7	96.4	108.0
SE	124.8	123.6	93.4	74.0	76.9	95.7	89.0	89.6	92.7	76.9	85.3	115.4	101.5	99.6	111.2
UK	129.7	112.7	99.3	82.3	87.8	97.0	92.2	92.0	104.7	99.1	93.9	121.3	98.6	93.5	118.5

: Data not available
c Confidential

Industrial new orders indices for total manufacturing working on orders excluding NACE 30⁴

Gross data
(Base year 2005)

	06/07	06/08	06/09	07/09	08/09	09/09	10/09	11/09	12/09	01/10	02/10	03/10	04/10	05/10	06/10
EA16	125.3	125.0	91.0	92.7	69.8	96.8	93.6	92.6	91.2	88.3	95.0	112.0	101.7	99.9	111.5
EU27	125.8	125.9	92.8	92.7	73.7	98.8	95.7	94.7	92.6	90.7	96.5	114.6	104.2	102.5	114.9