

August 2010 compared with July 2010

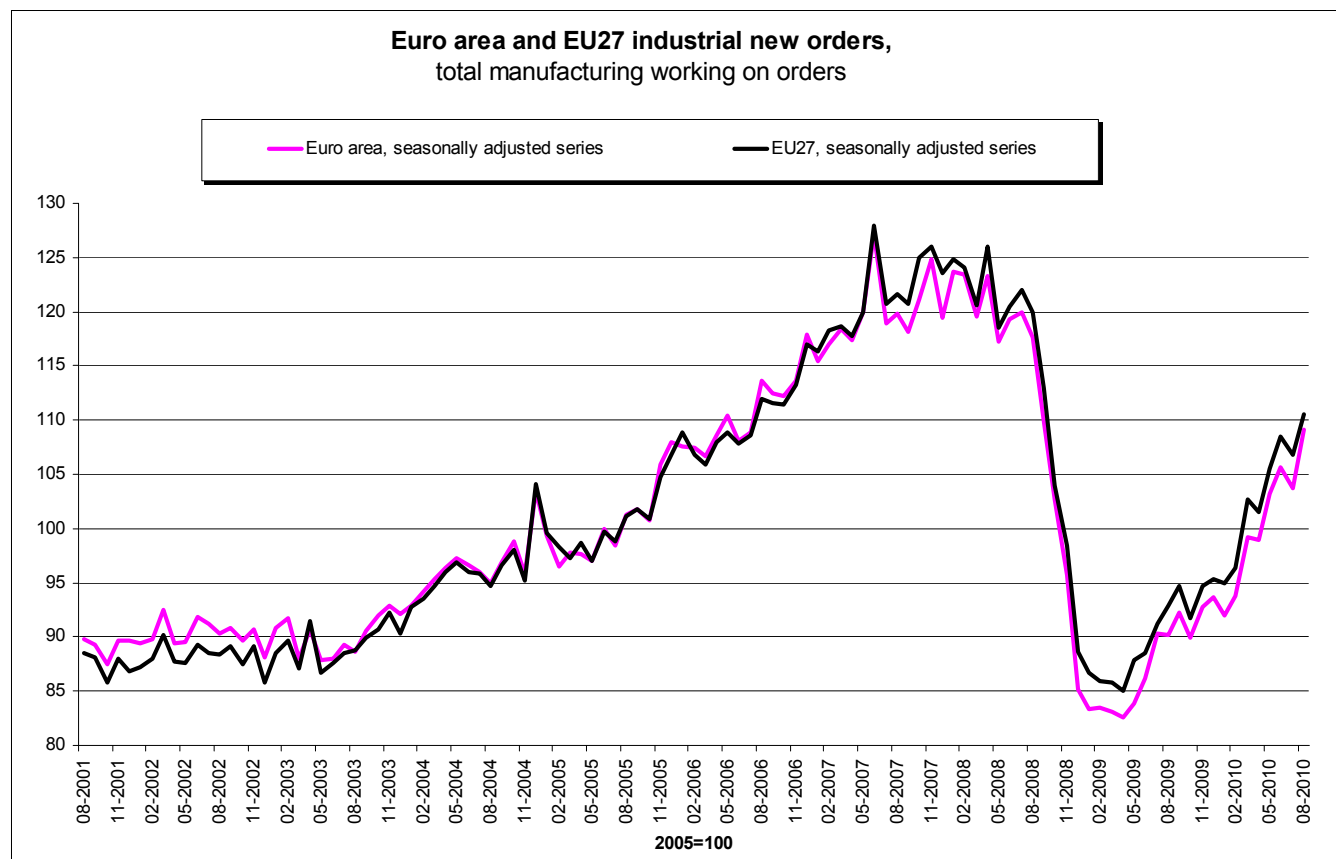
Industrial new orders up by 5.3% in euro area

Up by 3.6% in EU27

In August 2010 compared with July 2010, the **euro area**¹ (EA16) industrial new orders index² rose by 5.3%. In July³ the index fell by 1.8%. In the **EU27**¹, new orders increased by 3.6% in August 2010, after a decline of 1.6% in July³. Excluding ships, railway & aerospace equipment⁴, for which changes tend to be more volatile, industrial new orders rose by 4.1% in the **euro area** and by 3.3% in the **EU27**.

In August 2010 compared with August 2009, industrial new orders grew by 24.4% in the **euro area** and by 22.6% in the **EU27**. Total industry excluding ships, railway & aerospace equipment⁴ rose by 23.5% and 23.0% respectively.

These estimates are released by **Eurostat, the statistical office of the European Union**.



Monthly changes

In August 2010 compared with July 2010, new orders for capital goods rose by 8.1% in the **euro area** and by 6.0% in the **EU27**. Durable consumer goods increased by 5.4% and 2.1% respectively. Intermediate goods rose by 3.4% in the **euro area** and by 2.5% in the **EU27**. Non-durable consumer goods gained 0.7% and 0.4% respectively.

Among the Member States for which data are available, total manufacturing working on orders rose in eleven and fell in eleven. The highest increases were registered in **Denmark** (+21.0%), **Italy** (+11.3%) and **Greece** (+11.1%), and the largest decreases in **Hungary** (-8.6%), **Ireland** (-6.2%) and **Sweden** (-5.9%).

Annual changes

In August 2010 compared with August 2009, new orders for intermediate goods rose by 28.0% in the **euro area** and by 27.0% in the **EU27**. Capital goods increased by 25.2% and 23.3% respectively. Durable consumer goods grew by 15.9% in the **euro area** and by 14.0% in the **EU27**. Non-durable consumer goods gained 11.9% and 9.0% respectively.

Total manufacturing working on orders rose in all Member States for which data are available. The highest increases were registered in **Denmark** (+52.9%), **Latvia** (+49.7%) and **Estonia** (+38.3%), and the lowest in **Portugal** (+9.2%), the **United Kingdom** (+9.9%) and **Spain** (+12.6%).

1. The euro area (EA16) includes Belgium, Germany, Ireland, Greece, Spain, France, Italy, Cyprus, Luxembourg, Malta, the Netherlands, Austria, Portugal, Slovenia, Slovakia and Finland.
The EU27 includes Belgium (BE), Bulgaria (BG), the Czech Republic (CZ), Denmark (DK), Germany (DE), Estonia (EE), Ireland (IE), Greece (EL), Spain (ES), France (FR), Italy (IT), Cyprus (CY), Latvia (LV), Lithuania (LT), Luxembourg (LU), Hungary (HU), Malta (MT), the Netherlands (NL), Austria (AT), Poland (PL), Portugal (PT), Romania (RO), Slovenia (SI), Slovakia (SK), Finland (FI), Sweden (SE) and the United Kingdom (UK).
2. The new orders index measures the value of future deliveries of products and services (which are directly linked to these products) to be provided by a producer to a third party on the domestic and non-domestic market. The total manufacturing aggregate includes only those NACE levels required by the STS Regulation to be supplied by the Member States (NACE 13, 14, 17, 20, 21, 24 to 30) and is referred to as "total manufacturing working on orders". The euro area and EU aggregates normally do not include Member States for which no data is available.
The seasonally adjusted euro area and EU series are calculated by aggregating the unadjusted series from individual Member States and performing an adjustment for seasonal effects on these series. Therefore the seasonally adjusted figures for the European aggregates are based directly on the unadjusted series coming from the Member States and **not on an aggregation of the seasonally adjusted indices from the Member States**. The euro area and EU seasonally adjusted growth rates might differ from the weighted growth rates of the individual Member States. This procedure also implies that the aggregation of the overall figures is not based on the published details.
3. Data of previous months have been revised compared to those issued in News Release 138/2010 of 22 September 2010. The monthly growth rates for July 2010 have been revised from -2.4% to -1.8% for the euro area and from -2.3% to -1.6% for the EU27. The annual growth rates have been revised from +11.2% to +11.7% for the euro area and from +12.5% to +13.7% for the EU27.
4. New orders for heavy transport equipment (NACE 30, which includes ships, railway and aerospace equipment) tend to be very volatile with a limited immediate impact on production. The aggregate "Manufacturing working on orders excluding heavy transport equipment" is less erratic. The share of heavy transport equipment in total manufacturing working on orders is 2.9% for the euro area and 3.0% for the EU.
5. Data for Ireland is working day adjusted.

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Industrial new orders
% change compared with previous month

	Mar-10	Apr-10	May-10	Jun-10	Jul-10	Aug-10
EA16						
Total manufacturing working on orders	5.8	-0.3	4.2	2.4	-1.8	5.3
Intermediate goods	5.7	1.6	2.7	0.1	0.5	3.4
Capital goods	5.2	-1.6	4.8	3.8	-4.6	8.1
Durable consumer goods	3.5	-1.7	4.0	-0.6	-3.1	5.4
Non-durable consumer goods	4.0	-1.2	3.4	-1.4	0.6	0.7
Total excl. heavy transport equipment ⁴	5.4	0.2	3.1	1.7	-0.2	4.1
EU27						
Total manufacturing working on orders	6.5	-1.1	4.0	2.8	-1.6	3.6
Intermediate goods	6.3	1.8	2.4	0.1	1.0	2.5
Capital goods	6.5	-2.9	4.9	5.0	-4.0	6.0
Durable consumer goods	0.9	0.6	1.5	-0.1	-1.8	2.1
Non-durable consumer goods	3.2	0.5	1.4	-0.5	0.5	0.4
Total excl. heavy transport equipment ⁴	5.8	0.0	3.4	1.9	-0.4	3.3

Total manufacturing working on orders	Mar-10	Apr-10	May-10	Jun-10	Jul-10	Aug-10
EA16	5.8	-0.3	4.2	2.4	-1.8	5.3
EU27	6.5	-1.1	4.0	2.8	-1.6	3.6
Belgium	4.9	-5.4	5.8	0.6	-3.7	:
Bulgaria	-1.4	3.2	2.5	8.9	-3.9	0.2
Czech Republic	3.6	-2.4	7.4	-3.0	-3.0	6.3
Denmark	22.0	-9.8	14.5	23.6	-21.2	21.0
Germany	5.3	3.8	0.2	4.2	-1.9	3.4
Estonia	11.9	5.2	12.2	2.8	-0.6	-1.5
Ireland	-0.3	5.3	6.8	-3.1	7.5	-6.2
Greece	16.2	-6.6	-4.5	5.4	-5.0	11.1
Spain	1.2	-2.6	5.4	-0.4	-1.5	2.1
France	6.4	-3.5	0.7	2.9	1.7	-0.4
Italy	1.0	6.4	5.6	-5.4	-2.9	11.3
Cyprus	c	c	c	c	c	:
Latvia	9.0	6.2	1.1	0.6	1.0	-1.5
Lithuania	-2.4	7.3	0.8	-0.4	6.6	2.9
Luxembourg	21.8	-0.7	-10.5	-9.7	8.5	:
Hungary	4.1	10.6	4.3	0.9	3.3	-8.6
Malta	-3.5	18.9	-6.8	-4.4	1.4	:
Netherlands	5.0	5.5	-3.4	5.4	-0.2	-2.6
Austria	4.2	-2.6	1.6	7.1	-3.4	:
Poland	7.2	-1.5	-0.9	2.0	1.5	-1.5
Portugal	-6.5	6.6	0.1	2.3	-2.0	2.3
Romania	8.0	-0.7	1.9	5.4	-1.6	2.0
Slovenia	6.4	0.6	-1.1	3.8	-4.6	-2.5
Slovakia	5.7	-1.6	3.1	-1.3	-2.6	2.0
Finland	6.2	3.6	0.7	10.0	-3.6	-3.2
Sweden	13.4	-1.2	2.0	-0.2	4.2	-5.9
United Kingdom	5.1	-2.4	-1.8	3.1	1.5	-1.0

Seasonally adjusted

: Data not available

c Confidential

Industrial new orders
% change compared with same month of previous year

	Mar-10	Apr-10	May-10	Jun-10	Jul-10	Aug-10
EA16						
Total manufacturing working on orders	20.5	21.9	23.1	22.5	11.7	24.4
Intermediate goods	31.7	33.6	30.9	29.8	19.1	28.0
Capital goods	15.8	17.5	20.9	22.0	8.6	25.2
Durable consumer goods	10.4	10.8	12.6	14.8	-0.4	15.9
Non-durable consumer goods	7.4	4.1	9.3	3.3	2.3	11.9
Total excl. heavy transport equipment ⁴	20.8	22.9	22.8	22.5	14.0	23.5
EU27						
Total manufacturing working on orders	21.3	21.2	20.2	22.6	13.7	22.6
Intermediate goods	30.3	32.1	29.8	28.7	19.5	27.0
Capital goods	18.0	17.2	16.5	23.6	12.6	23.3
Durable consumer goods	16.5	17.4	16.8	17.5	3.7	14.0
Non-durable consumer goods	6.8	2.5	7.1	-0.4	1.5	9.0
Total excl. heavy transport equipment ⁴	21.0	22.6	22.0	23.8	14.9	23.0

Total manufacturing working on orders	Mar-10	Apr-10	May-10	Jun-10	Jul-10	Aug-10
EA16	20.5	21.9	23.1	22.5	11.7	24.4
EU27	21.3	21.2	20.2	22.6	13.7	22.6
Belgium	24.5	15.5	20.7	20.1	9.3	:
Bulgaria	17.7	12.6	23.7	32.4	24.1	21.7
Czech Republic	16.1	14.6	27.5	12.1	10.0	22.1
Denmark	-16.3	-10.3	0.3	68.2	25.4	52.9
Germany	31.1	33.0	28.5	32.9	19.0	28.4
Estonia	17.3	28.2	43.6	48.6	37.7	38.3
Ireland⁵	-18.7	-13.7	5.8	-3.4	13.7	25.7
Greece	16.8	4.4	0.5	5.0	-4.1	13.6
Spain	17.1	6.8	17.3	13.4	4.3	12.6
France	13.7	9.1	10.9	13.6	9.7	14.5
Italy	12.5	22.4	28.3	15.5	0.0	32.6
Cyprus	c	c	c	c	c	:
Latvia	33.8	37.5	69.0	61.2	66.6	49.7
Lithuania	10.3	12.6	16.6	19.1	23.5	35.4
Luxembourg	84.7	52.8	29.7	14.4	8.5	:
Hungary	-0.2	26.4	40.8	25.3	29.7	19.9
Malta	8.7	36.2	32.9	30.4	16.8	:
Netherlands	24.7	44.6	22.5	28.4	22.2	25.6
Austria	33.0	17.7	21.5	33.4	21.1	:
Poland	23.6	19.3	9.9	20.5	13.6	21.3
Portugal	-19.6	16.1	6.8	8.9	0.7	9.2
Romania	29.5	27.2	22.9	34.6	25.6	35.1
Slovenia	28.1	30.0	27.3	27.3	17.6	14.1
Slovakia	30.0	34.0	39.7	29.5	23.4	14.6
Finland	24.0	22.5	40.6	33.1	22.4	24.0
Sweden	22.2	21.2	21.5	17.7	12.8	14.8
United Kingdom	38.6	20.1	-0.3	21.1	28.8	9.9

Gross data
: Data not available
c Confidential

Industrial new orders indices for total manufacturing working on orders
Seasonally adjusted
(Base year 2005)

	08/09	09/09	10/09	11/09	12/09	01/10	02/10	03/10	04/10	05/10	06/10	07/10	08/10
EA16	90.2	92.2	89.9	92.7	93.6	92.0	93.8	99.2	98.9	103.1	105.6	103.7	109.1
EU27	92.9	94.7	91.8	94.7	95.3	95.0	96.3	102.6	101.5	105.5	108.5	106.7	110.6
BE	89.9	99.2	93.9	96.4	94.8	96.3	98.3	103.1	97.6	103.2	103.8	99.9	:
BG	109.2	111.3	114.2	109.6	109.4	116.6	121.5	119.8	123.6	126.7	138.0	132.6	132.8
CZ	108.5	107.2	105.9	113.8	115.7	115.1	117.1	121.3	118.4	127.2	123.3	119.7	127.2
DK	84.0	97.7	96.8	96.3	98.7	88.8	84.4	103.0	92.9	106.4	131.5	103.6	125.4
DE	91.4	93.1	91.4	94.3	93.0	98.4	98.9	104.1	108.1	108.3	112.9	110.8	114.6
EE	110.1	106.1	101.8	110.8	106.4	108.5	110.7	123.9	130.4	146.3	150.4	149.5	147.2
IE	76.0	94.1	77.3	74.4	71.2	91.6	87.0	86.7	91.3	97.5	94.5	101.6	95.3
EL	80.5	82.9	80.6	86.7	92.9	84.3	79.0	91.8	85.7	81.9	86.3	82.0	91.1
ES	84.7	85.1	85.3	87.3	86.5	87.9	88.2	89.2	86.9	91.6	91.2	89.9	91.8
FR	84.5	90.3	82.9	83.6	97.9	87.1	86.2	91.7	88.5	89.1	91.7	93.3	92.9
IT	87.6	89.6	91.0	95.4	98.4	91.9	96.0	96.9	103.1	108.8	102.9	100.0	111.3
CY	c	c	c	c	c	c	c	c	c	c	c	c	:
LV	195.4	214.3	226.6	223.1	240.6	235.0	244.8	266.8	283.4	286.6	288.3	291.2	286.9
LT	101.2	96.6	98.1	100.4	107.5	114.9	116.2	113.4	121.7	122.6	122.2	130.3	134.1
LU	87.7	89.3	89.7	96.9	87.4	101.7	99.0	120.6	119.8	107.2	96.8	105.0	:
HU	86.7	93.3	99.7	90.7	85.3	82.8	90.9	94.6	104.6	109.1	110.1	113.7	103.9
MT	84.6	81.0	89.2	85.0	92.2	101.4	93.6	90.3	107.4	100.1	95.6	97.0	:
NL	93.4	94.6	97.2	101.2	103.4	98.3	102.5	107.7	113.6	109.7	115.7	115.5	112.5
AT	93.9	95.8	92.4	104.1	103.7	96.3	105.4	109.8	107.0	108.6	116.3	112.3	:
PL	148.9	162.6	158.2	163.1	159.2	169.2	166.9	178.9	176.1	174.5	178.0	180.6	177.9
PT	99.4	93.3	100.0	98.7	94.3	98.9	102.7	96.0	102.3	102.4	104.8	102.7	105.0
RO	135.7	139.4	145.7	143.8	138.8	152.1	154.0	166.3	165.1	168.3	177.4	174.6	178.1
SI	61.5	64.2	66.4	68.8	67.8	64.5	68.9	73.4	73.8	73.0	75.8	72.3	70.5
SK	135.1	133.0	134.4	136.4	140.2	138.5	145.7	154.0	151.5	156.2	154.1	150.2	153.2
FI	74.6	73.3	73.0	82.4	84.8	85.6	80.6	85.6	88.7	89.3	98.2	94.7	91.7
SE	88.1	88.6	86.8	90.1	93.5	82.9	87.0	98.7	97.5	99.5	99.3	103.5	97.4
UK	93.0	93.1	95.2	96.8	97.9	101.7	104.0	109.4	106.7	104.8	108.1	109.8	108.7

: Data not available
c Confidential

Industrial new orders indices for total manufacturing working on orders excluding NACE 30⁴
Seasonally adjusted
(Base year 2005)

	08/09	09/09	10/09	11/09	12/09	01/10	02/10	03/10	04/10	05/10	06/10	07/10	08/10
EA16	90.6	91.3	90.6	93.3	92.8	91.6	94.6	99.7	99.9	103.0	104.8	104.6	108.9
EU27	92.8	93.5	92.4	95.1	94.5	94.0	96.7	102.3	102.4	105.9	107.9	107.5	111.0

Industrial new orders indices for total manufacturing working on orders

Gross data
(Base year 2005)

	08/07	08/08	08/09	09/09	10/09	11/09	12/09	01/10	02/10	03/10	04/10	05/10	06/10	07/10	08/10
EA16	96.8	90.0	69.0	97.7	92.3	92.2	94.0	88.3	93.7	111.5	99.9	99.4	112.3	104.3	85.8
EU27	101.4	94.6	73.3	99.6	94.6	94.4	96.4	91.3	95.1	114.7	102.1	101.4	115.4	105.7	89.9
BE	106.4	103.1	77.3	112.4	100.9	95.2	92.4	88.7	95.1	116.0	97.7	100.0	116.3	91.2	:
BG	144.0	131.4	106.5	112.4	120.6	109.8	108.9	104.7	113.9	124.0	121.0	124.7	144.7	139.1	129.6
CZ	127.6	117.0	99.2	113.3	112.6	114.4	103.3	116.3	112.2	130.4	118.5	129.5	133.5	106.6	121.1
DK	117.0	103.4	76.4	103.0	97.7	96.4	96.6	85.4	79.3	108.3	91.1	102.0	140.8	90.8	116.8
DE	114.2	106.9	81.4	97.0	93.7	97.1	90.8	93.0	97.7	118.1	106.7	104.2	118.7	110.2	104.5
EE	153.6	159.5	109.1	117.9	109.6	112.6	99.0	91.4	99.0	130.4	134.4	149.3	160.0	140.3	150.9
IE⁵	92.5	99.7	69.3	91.9	78.8	73.7	72.8	91.3	87.1	101.6	93.0	92.9	101.0	88.2	87.1
EL	86.7	80.1	59.7	89.7	84.6	90.4	87.1	71.1	74.0	98.4	87.6	86.3	94.2	90.8	67.8
ES	80.3	70.6	56.2	89.4	90.8	85.7	84.8	84.5	86.6	99.2	89.1	93.1	95.7	94.9	63.3
FR	80.4	71.2	60.6	99.6	88.1	82.0	99.2	85.6	85.1	103.8	88.8	84.4	102.5	94.9	69.4
IT	72.3	67.7	48.8	98.6	93.1	93.1	101.7	82.8	98.4	111.3	100.4	105.7	114.6	111.9	64.7
CY	c	c	c	c	c	c	c	c	c	c	c	c	c	c	:
LV	222.6	292.4	185.8	233.3	251.8	228.1	234.0	224.8	238.5	307.6	345.8	326.3	312.5	291.3	278.2
LT	148.8	168.3	97.9	102.6	102.8	97.8	103.8	106.8	110.5	119.9	127.7	122.5	122.4	126.6	132.6
LU	98.7	116.2	75.2	93.4	85.9	91.4	69.3	105.8	95.4	149.1	139.6	108.9	98.7	110.9	:
HU	102.8	95.7	74.3	96.2	106.5	100.1	87.5	94.9	86.1	99.0	96.3	101.8	112.5	102.3	89.1
MT	99.4	100.2	78.2	93.4	91.8	84.9	102.9	85.4	84.7	93.2	101.7	94.3	103.5	93.0	:
NL	124.6	112.1	83.9	100.4	98.9	100.9	104.5	92.9	97.7	116.2	113.2	106.6	122.5	112.1	105.4
AT	107.5	106.7	81.6	107.8	94.8	103.8	101.9	89.7	99.2	120.2	107.6	102.1	122.1	111.4	:
PL	203.2	197.0	133.3	167.0	157.5	161.9	149.4	161.3	160.3	195.8	184.3	175.9	174.2	184.8	161.7
PT	87.1	88.9	68.4	100.4	104.6	97.0	90.5	94.1	100.4	115.1	104.8	104.3	109.2	105.7	74.7
RO	123.9	142.7	115.0	151.4	161.7	140.5	128.7	146.6	139.7	169.1	158.1	165.5	191.1	166.9	155.4
SI	100.6	70.2	57.4	71.7	69.9	65.3	59.8	63.3	67.9	76.5	73.6	76.1	78.8	68.7	65.5
SK	134.4	135.0	126.5	149.6	147.5	144.8	121.9	125.3	140.8	163.6	153.0	157.2	157.6	143.7	145.0
FI	112.8	109.5	68.7	77.2	76.2	85.6	81.8	73.7	76.9	92.6	84.9	96.6	108.2	81.4	85.2
SE	112.1	96.6	76.9	95.7	89.0	89.6	92.7	76.9	85.3	114.6	100.1	98.9	109.9	83.5	88.3
UK	105.4	101.2	87.8	97.0	92.2	92.0	104.8	98.8	93.5	121.3	98.4	93.2	120.3	106.0	96.4

: Data not available
c Confidential

Industrial new orders indices for total manufacturing working on orders excluding NACE 30⁴

Gross data
(Base year 2005)

	08/07	08/08	08/09	09/09	10/09	11/09	12/09	01/10	02/10	03/10	04/10	05/10	06/10	07/10	08/10
EA16	98.0	90.7	69.7	96.7	93.6	92.5	91.2	88.3	95.0	111.9	101.6	99.8	111.4	105.6	86.0
EU27	102.3	94.9	73.6	98.7	95.6	94.6	92.6	90.7	96.4	114.5	104.0	102.4	114.9	106.6	90.4